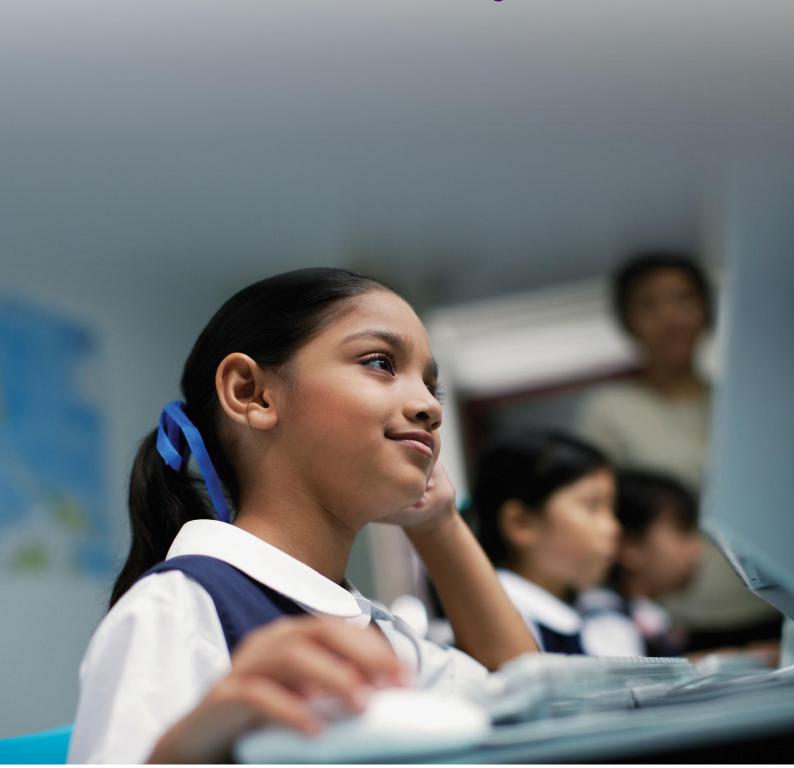
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VET Advanced Training Notes



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1 Introduction

These Training Notes provide a reference during and following Civica Education's VET Advanced training. They cover all of the main sections of the VET module. The VET Manual provides a comprehensive guide to the software.

During training we will be working with fictitious data and all the exercises contained within this user guide refer to that data.

The training is designed to review the original VET module training and to allow users the opportunity to explore functionality and features of the VET module in a bit more depth.

1.1 VET Advanced Training Program

Time	Contents
8.45 am	Coffee
9.00 am	Welcome Housekeeping Introductions
9.10 am	Logging On Tool Bars And Side Bars Introduction to Administration Manager Staff Details The VET Module Terminology and Concepts Control System Preferences VET Parameters VET Utilities
10.30 am	Morning Tea
10.50 am	Delivery Planning Student Profiling Adding VET students VET Student Groups VET Enrolments VET Student details – Miscellaneous VET Results
12.30 pm	Lunch
1.10 pm	Mail Merge Reporting to the School Curriculum and Standards Authority Administration Manager Creating an Ad Hoc Reports
2.40 pm	Afternoon Tea
3.00 pm	School as RTO/Review

1.2 Training Outcomes

The aim of this course is to review the outcomes addressed in the original VET Training Program with particular emphasis on the following:

- Add, edit and delete VET parameters
- Import Qualification and Competency Data
- Create and use Competency Groups
- Add enrolling VET Students
- Create and use VET Student Groups
- Enrolment of students in Qualifications and Competencies
- Enter Students' VET results in bulk
- Enter and maintain General and AVETMISS data through VET student details Miscellaneous
- Create and use VET Reports using mail merge
- Create export files for the School Curriculum and Standards Authority
- Create an Ad Hoc Report

1.3 Logging On

Activity

- Double click on the Integris icon on your desktop
- Type **ADMIN** into the **User Name** field
- Press the <**Tab>** key
- Type KEYS into the Password field



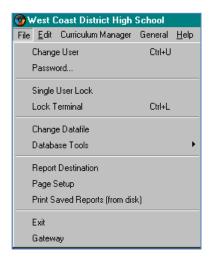
Click on Login, or press < Enter>

Note: In schools, each user has their own user name and password, which enables access to particular sections of the software as determined by the school administration.

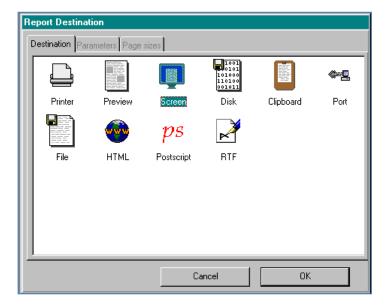
It is strongly recommended that you change your password regularly.

1.4 The File Menu

The file menu may be accessed by clicking on File in the top left of your screen.



- Password enables the user to change his or her password.
 For security purposes, it is recommended that this is done regularly.
- Change User should be used to ensure that each person accessing Integris does so under their own user name and with their personal levels of access.
- Lock Terminal may be used if the user needs to leave his or her computer temporarily, does not want to log off and does not want to allow access to anyone else. Unlocking the terminal requires the user to enter his or her password again.
- Report Destination allows the user to choose where to send any report created in Integris. The options are displayed below.



Activity

Top Toolbar > File

- · View each of the following items in the File menu
 - o Password
 - o Change User
 - Lock Terminal
 - o Report Destination

1.5 Help Contents and Index

Activity

Help > Help Contents and Index



- Select Integris VET Help
- Click Help

The VET Manual will be displayed.

- Scroll down to view the Table of Contents
- Close the Help window

2 Administration Manager

Administration Manager comprising of the General and Admin modules is the basis of the Integris software. Users of the VET module will need to be aware of particular functions within the Administration Manager to be able to work effectively in the VET module.

The functions or sections that VET co-ordinators should be familiar with are:

- School Details
- Student Details
- Staff Details
- Groups
- Parameters

2.1 Staff Details

General > Staff Details



Administration Manager can hold details on staff. The staffing section of the system is accessed via the Staff Details icon on the General side bar.

Activity

General > Staff Details > Add



Add yourself as a member of staff. Enter the following data, tabbing between the fields.

- Title
- Initials
- Surname *
- First Name *
- Date of Birth (DDMMYYYY) *
- ID Number *
- Gender
- Staff Code (first 3 letters of your surname + first initial) *
- * Indicates the field is a mandatory field.

To add your WACOT number:

- Select the **UDI** tab
- Highlight WACOT Number
- Click Edit pencil
- Enter a WACOT number *
- Click **OK**

3 The VET Module

The VET module allows users to import essential VET information such as qualifications and units of competency, and to identify which qualifications and/or units of competency they wish to offer in a given calendar year. VET students can then be identified and enrolled into appropriate qualifications and competencies. Recording of VET results may be done individually by student or in bulk by simultaneously entering results for all students undertaking a selected competency.

The VET module also stores information on employers who are able to take students for work placement, and maintains a history of every student placement for a given employer. Similarly, a record of each student's work placement history is also kept.

A comprehensive set of VET reports will aid the VET coordinator in his or her day-to-day duties, and enable the transfer of VET data from schools to the School Curriculum and Standards Authority who are responsible for collecting VET data which meets the AVETMISS (Australian Vocational and Training Management Information Statistical Standard) requirements.

3.1 VET Terminology and Concepts

Vocational Education has undergone major changes in the past 10 years, and is continuing to evolve rapidly. While certain aspects of VET are controlled nationally by organisations such as DEEWR (Department of Education, Employment and Workplace Relations) according to AVETMISS (Australian Vocational Education and Training Management Information Statistical Standard), each state will implement VET in secondary schools in slightly different ways, and the terminology used by each state will vary. It is therefore important that the terminology used in the VET module is clearly understood by all users.

A Unit of Competency is a unit of study undertaken as part of the study requirements for a qualification. Competencies can be grouped together to complete the requirements for a qualification.

A Qualification is the packaging of units of competency that will lead to accreditation – usually a certificate. A qualification, as referred to in the VET module, is sometimes referred to as a course by some states and reporting bodies. The Western Australian enrolments data standard, for example, will refer to a certificate as a qualification, but the code that describes it as a course code.

An RTO is a Registered Training Organisation. AVETMISS requires all RTOs to report their activity on a regular basis. The VET module is fully AVETMISS compliant in that it will store all the required data and report as per AVETMISS requirements. Accordingly, each RTO will be associated with one or more locations.

School as RTO is a secondary school that is an RTO. The VET module has a specific window where the school registers as an RTO. Having done this, the school will have access to all certification requirements.

VET students are a sub-set of the school's students identified by the user. They must be enrolled in at least one unit of competency and may also undertake Workplace Learning and/or other VET endorsed programs. There is a specific function in the VET Module to identify VET students from within the general school population.

An Enrolment is the association of a VET student with a qualification or a unit of competency. A student can have many qualification enrolments and many competency enrolments at the same time. In Western Australia, each competency enrolment must be linked to a qualification enrolment.



Trade Training Centres are schools which have been given additional funding to provide facilities that allow students to complete higher level qualifications predominately in the trade areas.

3.2 Using the VET Sidebar



Students enables users to identify VET students, enrol students in qualifications and units of competency, enter student's results, view students' work placement history and view details of units of competency such as mode of delivery, the designated Registered Training Organisation (RTO) and the result.

Delivery Planning is where the qualification and competency offerings are identified for the selected calendar year, RTOs are defined, and enrolments monitored.

Employers enables users to list active and inactive employers, add or edit employer details, view all students placed with a particular employer, and place students with employers.

Placement allows users to browse through their lists of students and employers and allocate work placements accordingly. It is possible to locate a group of students or employers using the appropriate find tools.

Reports allows users to produce a wide range of reports for internal use and export files for the Curriculum Council.

Parameters is where items appearing in menus elsewhere in the VET module may be viewed and, in a few instances only, added, edited, deleted and made active or inactive according to the needs of the school.

Utilities enables users to import AVETMISS data and codes, industry codes, and qualification and competency data, and to process the Active status of VET students.

Control allows the Systems Administrator to change some of the default system preferences for all those using the VET module. The system preferences may be tailored to suit a range of a school's requirements.

3.3 VET Checklist

Some VET functions will only need to be set up once in the system. Other VET functions will need to be set up annually.

Below is a useful checklist for VET coordinators which outline the tasks which will need to be set up only once in the system, followed by the tasks which will need to be set up annually. Those items marked with an asterisk are essential.

Setting Up Tasks

VET>Control: Enter System Preferences *	
VET>Parameters: Edit user defined parameters as required	
VET>Utilities: Import ANZSCO, FOE and Industry Codes, *	
VET>Delivery Planning: Register the school as a Training Provider and/or set up external RTOs *	

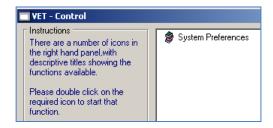
Annual Tasks

For the purpose of today's training we will assume that some of the above functions have already been done so the focus will be on ongoing maintenance of student enrolments, employer details, student placements, further allocation and resulting of enrolments and some reporting.

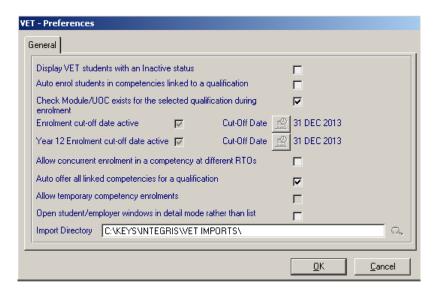
3.4 Control

VET > Control

Clicking the **Control** sidebar icon will open the menu window with just one option System Preferences. This function will allow the System Administrator to change the default system preferences for all those using the VET module.



Double clicking System Preferences will open the VET Preferences window.



Note: At school the Enrolment Cut-Off Dates will be the dates that enrolments are due to the School Curriculum and Standards Authority and the Import Directory will be K:\KEYS\INTEGRIS\VET IMPORTS\. In 2013 the cut-off date for Year 12 enrolments is the 21 June and, for other years, 16 August,

Display VET students with an Inactive status

In VET > Students, the student list will display by default only those students with a VET status of Active. If *Display VET students with an Inactive status* is checked then Inactive VET students will also be visible. It is recommended that this option is not checked.

Auto enrol students in competencies linked to a qualification

The VET module stores the link between a qualification and its competencies, and this data can be imported using the VET qualification and competency import functions. Thus, when a student is enrolled in a qualification, it is possible to auto enrol the student in all of the linked competencies for that qualification. Checking this option enables this functionality. It is recommended that this option is not checked and that competency groups are used instead.

This option has no effect when bulk enrolling multiple students.

Check Module/UOC exists for the selected qualification during enrolment

Checking this option will prevent users from continuing with a competency enrolment when the competency is not linked to the qualification(s) the student is enrolled in. It is recommended that this option is checked.

Enrolment cut-off date active

The Enrolment cut-off date active checkbox will prevent existing enrolments from being deleted, the RTO code changed or their integrated status being changed after the enrolment cut-off date. This feature is enabled by DoE and is only managed if the user is logged in via the DoE account. This date will be changed for each calendar year.

Allow concurrent enrolment in a competency at different RTOs

A student will normally undertake study in a competency at just one RTO, and the system will prevent you from enrolling a student in the same competency across two different RTOs. However, there might be cases where a student is legitimately studying at two RTOs for the same competency. Enabling this function will allow concurrent enrolment in a competency at different RTOs.

Note: This is NOT enabled for Department of Education (WA) schools.

The default is to have this option switched off, thereby preventing the inadvertent double enrolment of a student across two RTOs.



Auto offer all linked competencies for a qualification

Setting up qualification and competency offerings is normally a two-stage process. First set up all the qualification offerings and then set up all the competency offerings. However, if competencies are linked to a qualification, it is possible to automatically offer all competencies linked to that qualification at the time you offer the qualification.

The value specified in the system preferences is a default only. There is the option within the School VET Offerings window to override the system preference setting. The window option will initially take on the value of the option in the System Preferences. However, it can be switched on and off in the offerings window without changing the value in the system preferences. **It is recommended that this option is checked.**

Open Student/Employer windows in detail mode rather than list

Clicking the Student or Employer button on the sidebar will open the Student and Employer list window by default. A specific student or employer's details can then be viewed by double clicking on a record in the list. Enabling the Open Student/Employer windows in detail mode rather than list will bypass the list window and open the details window instead. It is recommended that this option is not checked.

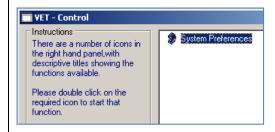
It should be noted that this option affects all users. It cannot be set on a user-by-user basis.



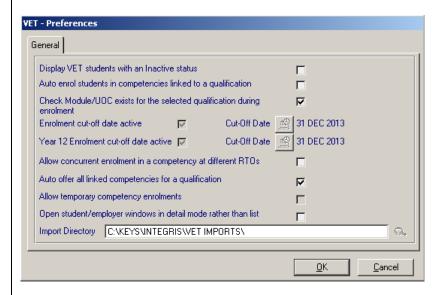
Activity

VET > Control

- Click on Control on the VET sidebar
- Double click on System Preferences



Set the VET preferences for training as displayed below



Note: At school the Enrolment Cut-Off Dates will be the dates that enrolments are due to the School Curriculum and Standards Authority and the Import Directory will be K:\KEYS\INTEGRIS\VET IMPORTS\. In 2013 the cut-off date for Year 12 enrolments is the 21 June and, for other years, 16 August,

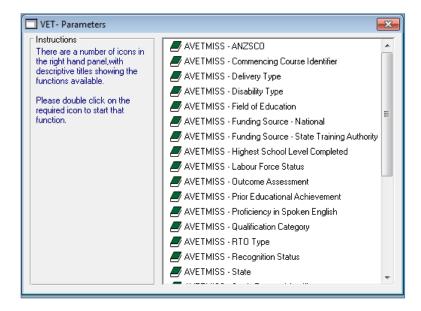
- Click OK to save
- Close Control

3.5 VET Parameters



VET > Parameters

Information relating to reference data such as Industry areas, ANZSCO codes, Employment Categories etc. can be maintained from within Parameters. Click on the **Parameters** icon in the VET sidebar to see the list of parameters.



There are three types of VET parameters:

- 1. **Pre-populated parameters**: These are parameters that are automatically loaded into the system when it is first installed. They typically include parameters that will be the same across all schools (e.g. the range of AVETMISS reporting parameters).
- Imported parameters: These parameters are empty when the system is first installed, but there are facilities to import them into the system. They include parameters that will need to be updated on a regular basis such as qualifications and competencies.
- 3. **User-definable parameters**: These parameters are not pre-populated, and there is no facility to import them. They are the parameters that will vary from school to school.

Note: Only User-definable parameters can be added to, edited or deleted.

3.5.1 Pre-populated Parameters

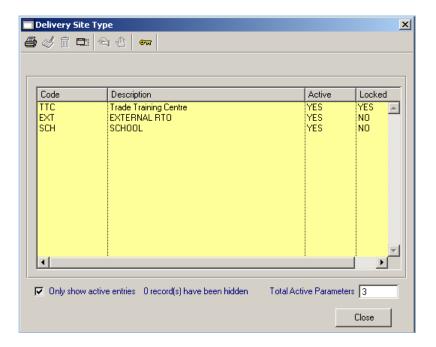
VET > Parameters

Some parameters have been pre-populated with data, ready for use in schools. These are required for AVETMISS reporting, and conform to the AVETMISS 6.1 standard (July 2011). For Department of Education (WA) schools, data will be collected from all schools with **VET in Schools** students.

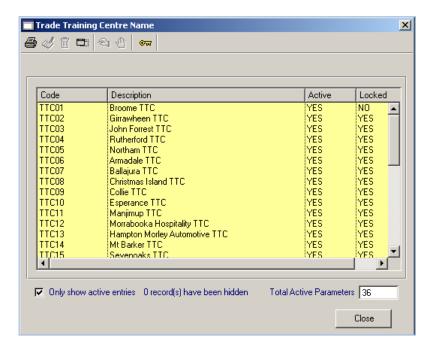
Pre-populated Parameters include

- **AVETMISS Commencing Course Identifier:** Identifies whether the client is enrolling for the first time in a Training Package qualification or course within the training organisation.
- AVETMISS Delivery Type: Identifies the type or mode of delivery for a unit of competency or module enrolment.
- **AVETMISS Disability Type**: Identifies the type(s) of disability, impairment or long-term condition that a client indicates on the enrolment form.
- **AVETMISS Funding Source National**: Identifies the source of the funding for the delivery of a unit of competency or module enrolment.
- AVETMISS Funding Source State Training Authority: Identifies the internal funding source used to fund delivery of a unit of competency or module enrolment.
- AVETMISS Highest School Level Completed: Identifies the highest level of school that a client has completed.
- AVETMISS Labour Force Status: Describes a client's employment status.
- **AVETMISS Outcome Assessment:** Identifies the result or outcome of a client's enrolment in a unit of competency or module.
- AVETMISS Prior Educational Achievement: Identifies the type of prior educational achievement successfully completed by a client.
- **AVETMISS Proficiency in Spoken English:** Is used to assess the English-speaking ability of people who speak a language other than English.
- **AVETMISS Qualification Category**: Identifies the category of the recognised qualification awarded to an individual on successful completion of a qualification or course.
- AVETMISS RTO Type: Identifies the type of training organisation.
- **AVETMISS Recognition Status:** Distinguishes a qualification or course by its level of recognition within the VET sector.
- AVETMISS State: Identifies the State or Territory of the physical location of a training organisation.
- AVETMISS Study Reason Identifier: Identifies the client's main reason for study.

• Delivery Type Site: Identifies what type of organisation is delivering the VET course



Trade Training Centre Name: Identifies the name of the Trade Training Centre. This is a
mandatory field once the Trade Training Centre is selected from the Delivery Site Type
menu.

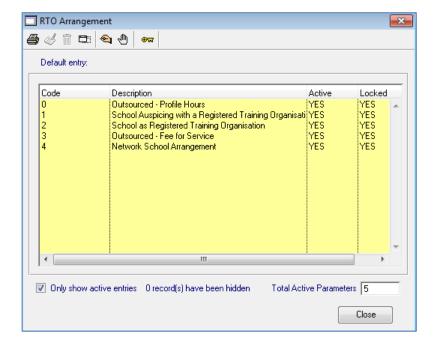


 Trade Training Centre Site: Identifies the Site that is linked to the Trade Training Centre Name



Delivery Type Site, Trade Training Centre Name and Trade Training Centre Site are new parameters that are different from RTO Arrangement.

• **RTO Arrangement:** Linked to the funding source of the student enrolment. Types of arrangements are displayed below.



Note: Network Schools Arrangement refers to schools that share resources to deliver qualifications at a host school site.

- Student Traineeship: distinguishes between School Based Traineeship, Aboriginal School Based Traineeship, School Based Apprenticeship and Pre-Apprenticeship in Schools.
- Vocation/Job Type: is a description of the type of work a student may be interested in.
 Examples include Retail Assistant, Automotive Mechanic, Child Care and Office Duties. Each employer can be linked to multiple job types representing the type of jobs available at that employer for work placement. Students can be assigned up to two preferred job types, and the system will then try to match employers with certain job types to students with those preferred job types.

3.5.2 Imported Parameters

These parameters contain high volumes of data that may change from time to time. The VET module import routines allow this data to be maintained by periodically importing the data into the VET module. The user selects the appropriate import function from the Utility sidebar option and then selects the appropriate comma delimited file for import.

The parameters that can be imported are

- AVETMISS ANZSCO (Australian and New Zealand Standard Classification of Occupations): Identifies the type of occupation that may be expected for those undertaking a program of study. This information is used to profile VET delivery at state and national levels.
- **AVETMISS Field of Education**: Identifies the education category for a unit of competency or module.
- *Industry Codes:* The standard industry codes.
- **Qualifications:** The full set of qualifications available to the system. The school will create a subset of this parameter list as the qualification offerings for any given year.
- **Competencies:** All competencies available to the system. Schools will create a subset of competencies on offer in any one year.
- Links between Qualifications and Competencies: The VET module allows the user to link Qualifications and Competencies to ensure that students are only enrolled in recognised competencies for a qualification.

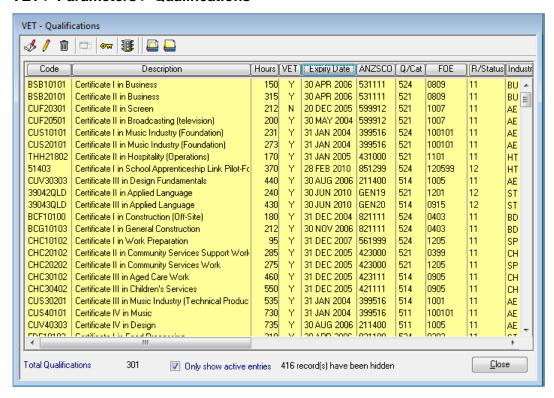
Note: None of the above parameters can be added to, edited or deleted.

3.5.3 Qualification and Competency Parameters

The *Qualifications* and *Competencies* parameter windows are the only non-standard parameter windows used in the VET module. Below is a detailed description of the *Qualifications* parameter window. The *Competencies* window operates in exactly the same manner although the fields contained within the window are different.

Qualifications

VET > Parameters > Qualifications



Qualifications Toolbar



Go to the VET offerings window.



Print the selected Qualification records.



Print All the Qualification records.

The information shown within this window represents:

- Qualification Code
- Qualification Description
- Supervised Hours
- Vet Flag (Yes or No)
- Expiry Date
- ANZSCO Code
- Qualification Category Identifier
- Field Of Education Identifier
- Recognition Status
- Industry Area

VET Offerings

The *Qualification* parameter window has an additional button in the toolbar that takes the user to the *VET Offerings* window. This window enables the user to define the VET offerings (qualifications, competencies and competency groups) for a calendar year.

Printing Qualifications Parameters

Users have the options to print all or some of the qualifications.

To print all the qualifications:

- Click on Print All
- Click Yes
- Select a report destination
- Click OK
- Enter a report header or leave the default header in the Report Header window



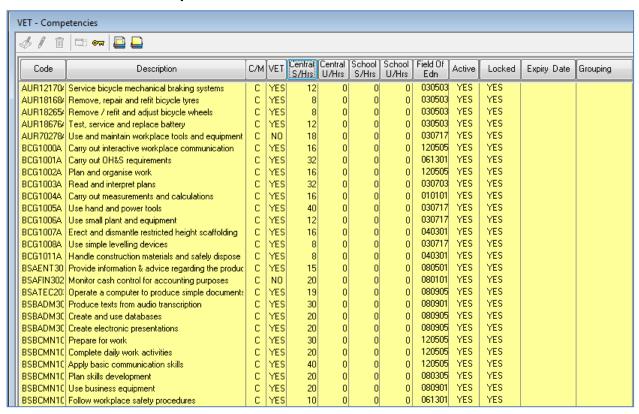
• Click OK

To print selected qualifications:

- Highlight the qualifications to be printed (use <Ctrl> to select individual records, and/or drag the cursor down a list of records to select them)
- Click Print Selected
- Select a report destination
- Click **OK**
- Enter a report header or leave the default header in the Report Header window
- Click **OK**

Competencies

VET > Parameters > Competencies



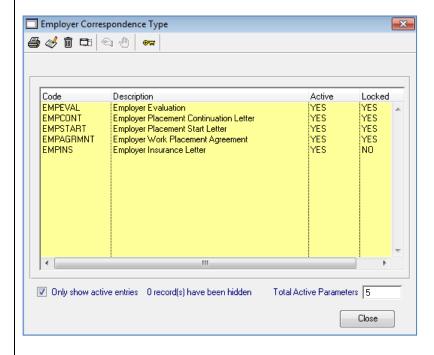
The *Competencies* parameter window operates in the same manner as the *Qualifications* window.

3.5.4 Editing User-definable Parameters

Activity

VET > Parameters > Employer Correspondence Type

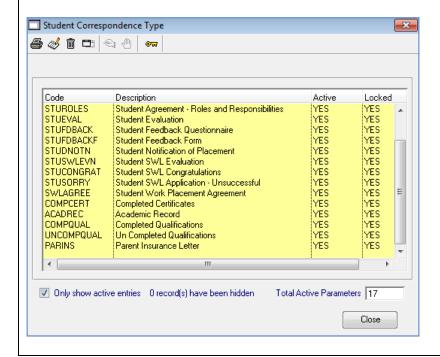
- Click Modify/Add Parameters
- Enter the *Employer Insurance Letter* as shown below



- Click OK
- Highlight Employer Insurance Letter and click Toggle Locked Status
- Click Close

VET > Parameters > Student Correspondence Type

Add and lock Parent Insurance Letter



3.6 VET Utilities



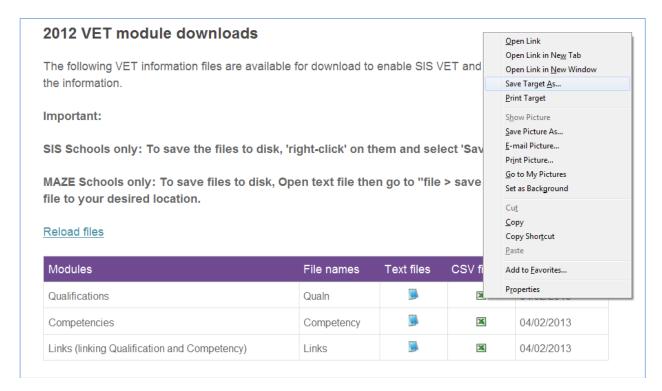
3.6.1 Downloading the School Curriculum and Standards Authority VET Import files

The School Curriculum and Standards Authority import files are imported into the VET module through Utilities. These import files are available from the School Curriculum and Standards Authority at

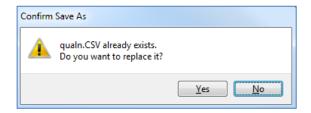
http://www.curriculum.wa.edu.au/internet/Senior_Secondary/Vocational_Education_and_Training/VETInfo_All_Schools/

To download the School Curriculum and Standards Authority import files

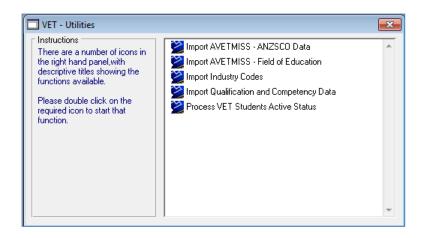
Right click on the csv file you wish to import and select Save Target As ...



- Navigate to the folder where you wish to save the file K\keys\Integris\VET Imports is recommended
- Click Save



- Click Yes
- Repeat for each file you need to download
- Go to VET > Utilities to import the new files



IMPORTANT

Importing AVETMISS ANZSCO, Field of Education and Industry Codes is only carried out for the initial setup or if otherwise advised by VET in schools.

3.6.2 Importing Qualification and Competency Data

VET > Utilities > Import Qualification and Competency Data

Selecting *Import Qualification and Competency Data* will give the user the option to import qualification and competency information together with the links between qualifications and competencies. Qualifications, competencies and their links can be imported at the same time, or individually. However, importing the link data without all the appropriate qualification and competency data will result in a large number of errors written to the error log.



If the user clicks *Cancel*, the import is aborted and the user returned to the qualification and competency import window. If the user selects *Import*, he or she will be given the option to choose the appropriate folder and the *Select* button begins the import.





Note: At school the default pathway will be K:\keys\Integris\VET Imports. Users may choose to navigate to another location if required.

The processing order is qualifications, then competencies, and then the links between them. When the import starts, the following progress bar will appear:



Once the data has been imported, VET – Qualification and Competency Import window will need to be closed.

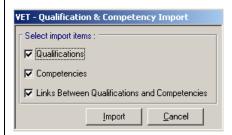
Note: Qualification, Competency and Links files are updated regularly. School will need to check the School Curriculum and Standards Authority website to ensure that they have the latest import files.

Activity

VET > Utilities

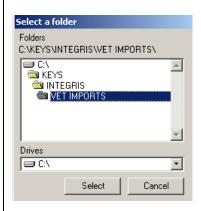
Importing Qualification and Competency Data

- Double click on Import Qualifications and Competency Data
- Ensure that each tick box has been selected and click Import



• Navigate to **Ckeys\Integris\VET Imports**

Note: At school the pathway would be K\keys\Integris\VET Imports



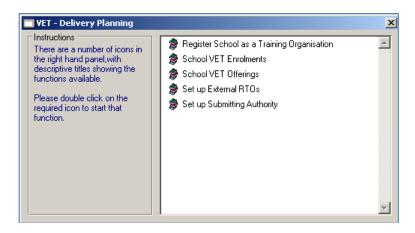
Click Select

3.7 Delivery Planning

VET > Delivery Planning

Delivery planning is the process whereby the qualification and competency offerings are defined for the selected calendar year, Registered Training Organisations (RTOs) are defined and enrolments monitored.

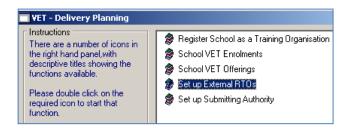
Clicking the **Delivery Planning** icon on the sidebar will open the delivery planning options window:



3.7.1 Set up External RTOs

VET > Delivery Planning > Set up External RTOs

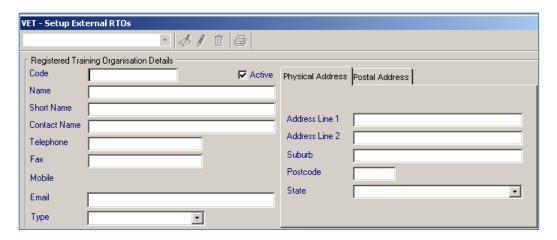
The VET module has the facility to store information about external training organisations that deliver training on behalf of the school, or audit the school's training in an auspice arrangement. An external training organisation can be an independent body or another school. The external training organisation data is used to link a student competency enrolment with a training organisation. This is a mandatory national reporting requirement.



To open the Set-up External RTOs window, double click on **Set-up External RTOs** in VET – Delivery Planning.

Adding a new RTO

To add a new RTO, click the Add in the toolbar. This will enable data entry to the fields in Registered Training Organisation Details and grey out the Location list.

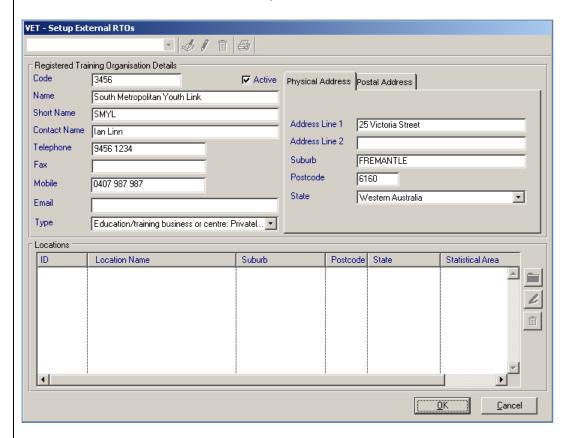


The user may enter the data in this window and then click the **OK** or **Cancel**.

Activity

VET > Delivery Planning > Set-up External RTOs

- Click Add
- Enter the information shown below, use < Tab> to move between fields



Click OK and Close

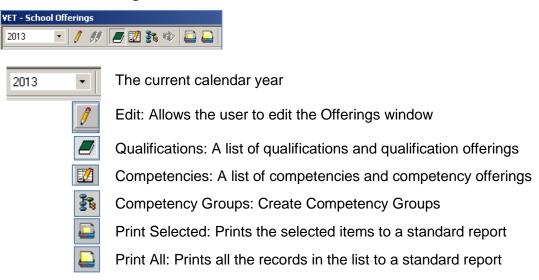
3.7.2 School VET Offerings

VET > Delivery Planning > School VET Offerings

Each school will only offer a small subset of all qualifications and competencies available through VET. Every year schools will select those qualifications and competencies they will be offering. Students can only be enrolled in those qualifications and competencies on offer in a particular calendar year.

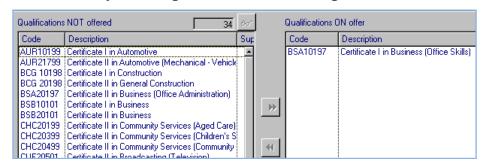
The School VET Offerings window in Delivery Planning provides the facility to select the qualifications and competencies on offer for a specific calendar year.

School VET Offerings Toolbar



Qualification Offerings

VET > Delivery Planning > School VET Offerings > Qualifications

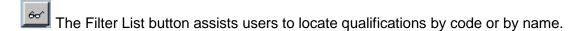


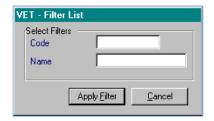
The window will default to the current calendar year and will display two lists – **Qualifications NOT offered, and Qualifications ON offer**. The latter list will initially be empty, and the former will contain all the qualifications that appear in the **Qualifications** parameter window.

To place a qualification on offer, the user clicks the edit pencil in the top toolbar and then selects a qualification or qualifications in the left hand pane and clicks the Move Right button. The qualification/s will be removed from the **Qualifications NOT offered** list and will appear in the **Qualifications ON Offer** list.



The qualification can be moved back to the **Qualifications NOT Offered** list by selecting it and clicking the Move Left button.

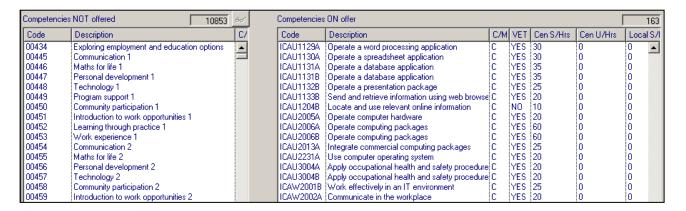




Competency Offerings

VET > Delivery Planning > School VET Offerings > Competencies

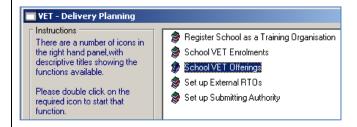
Clicking the Competencies button in the toolbar will switch to the Competencies view. The operation of this view is identical to that for the qualifications view. All the columns in every list can be resized at will, and the user has the ability to scroll left and right across the list to see additional fields.



Activity

VET > Delivery Planning > School VET Offerings

• Double click School VET Offerings



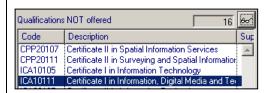
- Click Edit
- Ensure that there is a tick next to Auto Offer Competencies linked to Qualifications



- Click Filter
- Use the Filter to locate *Information* qualifications



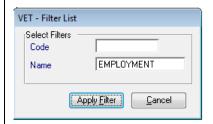
- Click Apply Filter
- Select ICA101111 Certificate 1 in Information, Digital Media and Technology



- Move to the right
- Click OK to save

- Click on the Edit pencil

 then the Filter button
- Use the Filter to locate *Employment* qualifications



- Click Apply Filter
- Select 52402WA Certificate I in Keys to Employment



- Move to the right
- Click **OK** to save
- Click Competencies
- View the linked competencies on offer

Competency Groups

VET > Delivery Planning > School VET Offerings > Competency Groups

The School VET Offerings window also allows for the creation of competency groups.



Switch to the Competency Groups view by selecting the Competency Groups icon.

A competency group is linked to a calendar year, and can contain any number of competencies from the list of competencies on offer for that year.

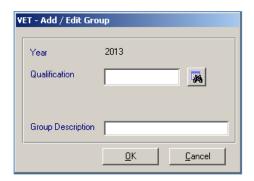
A new competency group is defined by first adding a competency group name to the competency group list, and then adding competencies to the newly created group.

To add a new competency group:

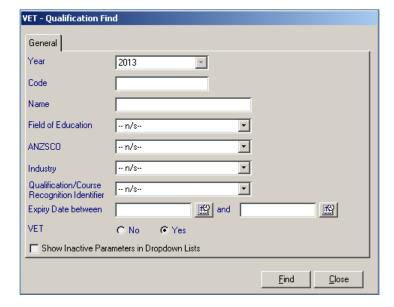
VET > Delivery Planning > School VET Offerings > Competency Groups

Click on Competency Groups



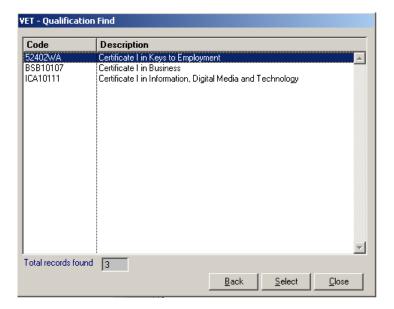


Click Qualification Find





Enter search criteria in the Qualification Find window and click *Find* or click on the *Find* button
and all Qualifications on Offer for the year will be displayed



- Highlight the Qualification required and click Select.
- Enter a description for the group

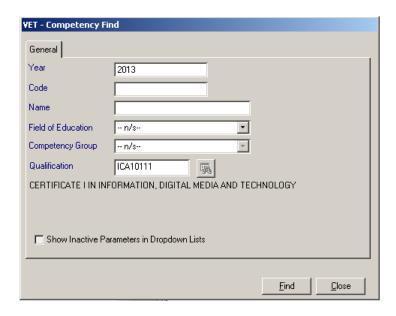
Note: Matching Competency and Student Group names is recommended to streamline enrolments.



• Click OK



Click Add Competencies on the right



- Enter the search criteria and/or click Find
- Highlight the required units of competency and click Select.

Note: Only competencies linked to that qualification can be added.

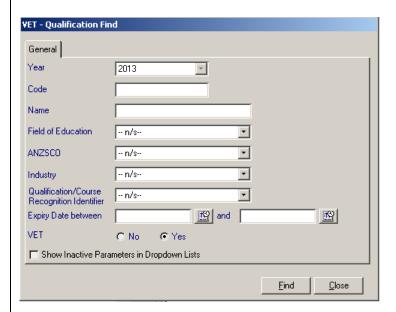
Activity

VET > Delivery Planning > School VET Offerings > Competency Groups

- Click on Competency Groups
- Click Add



Click Qualification Find

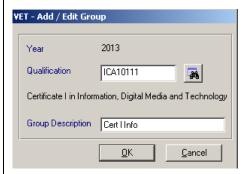


Click Find



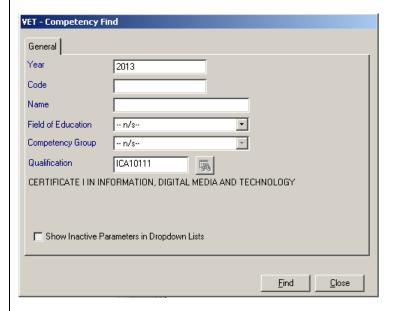
- Highlight the Certificate I in Information, Digital Media and Technology
- Click Select

• Enter a description for the group

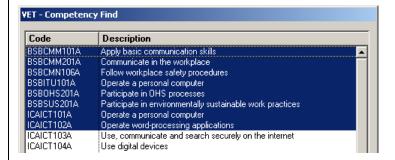


Click OK

Click Add Competencies on the right



Click Find



- Highlight the first eight units of competency
- Click Select and Yes
- Create a Competency Group Cert I Keys to Employment and add all competencies.

Recap: Preparation and Planning

Complete each of the following tasks and note the pathway you took.

- 1. Enter the detail of an RTO used by your school.
- 2. Add *ICA20111 Certificate II in Information, Digital Media and Technology* to the School VET Offerings for 2013.

3. Create a Competency Group Cert II Information, Digital Media and Technology

3.8 Student Profiling

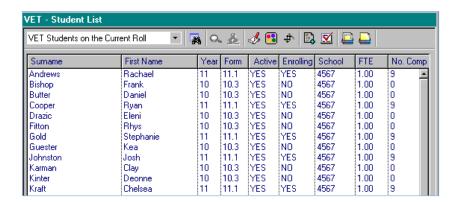
This window enables users to:

Identify which students are VET students

Note: There are two classes of VET students – enrolling and work experience only. Enrolling students can be enrolled into qualifications and competencies, and put on work placement. Work experience students can be put on work placement, but cannot be enrolled into qualifications or competencies.

- Enrol students in particular qualifications and units of competency
- Bulk enrol selected students into selected competencies
- Enter students' results
- Bulk enter student results
- View work placement histories for each student
- View details of unit of competencies such as mode of delivery, the RTO delivery arrangement, the locations and the results

Clicking the Students icon on the sidebar will open the VET Student List window.



The window will initially display all the VET students on the current roll. VET students on the Former, Admissions and External rolls can be viewed by selecting the appropriate roll status from the dropdown list on the toolbar. The information provided by this window includes:

- Student Name
- Year and Form
- Whether or not the student is an active VET student
- Whether the student is an enrolling student or a work experience student

Note: Enrolling students can be enrolled into qualifications and units of competency, and put on work placements. Work Experience students can be put on work placements, but cannot be enrolled into qualifications or competencies.

School Code – used to identify whether a student has come from another school (RTO arrangement)

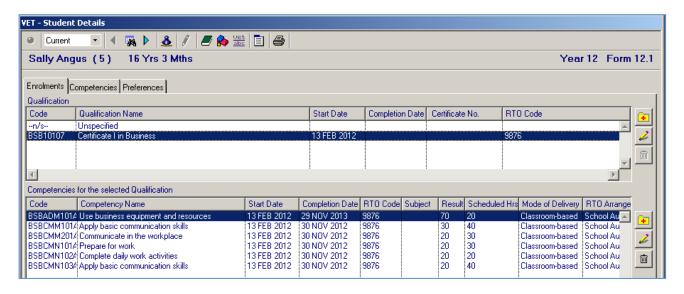
Note: Students originating from the local school will have the local school code appearing here. Students from other schools will have that school's code, or the generic Other code to signify they have come from any other school.

- FTE Assigning students an FTE of zero is one way to exclude those students from appearing in census reports and statistics, VET Students originating from another school should have their FTE set to 0 for this reason
- No: of Competencies represents the total number of competencies that a student is enrolled in

Note: Once students have been enrolled in units of competency, they cannot be removed from the VET student list, even if they withdraw from the course. The fact that they were once enrolled must be included in AVETMISS reporting. In this instance their results would be recorded as 40 - Withdrawn or 99 - Enrolled in Error.

3.8.1 VET Student Details

The VET Student Details window is launched by clicking the Student Details button in the VET Student List toolbar.



Browsing and navigation in this window is similar to the standard Integris Student Details window. There is the standard previous, next, find and roll selection items in the toolbar. There is also the standard fast find field at the bottom of the window. This permits a user to enter a student's surname, or part of his or her name, or the student's reference number and the system will find the matching records. It works in exactly the same manner as the Student Search field in the main Integris Student window, except that it searches just the list of VET Students.

Enrolment View

The window will open in the Enrolment View mode as shown above. This view displays the qualification and competency enrolments for the student.

Clicking a qualification row in the list will display all the student competency enrolments for that qualification in the list below. When a student is enrolled in a qualification the user will need to specify a start-date and a completion date. Similarly, once the qualification has been completed

there is the facility to enter details such as if the qualification was achieved and a certificate issued and, if known, the certificate identifier.

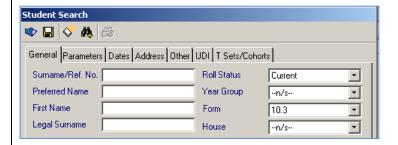
Activity

VET > Student

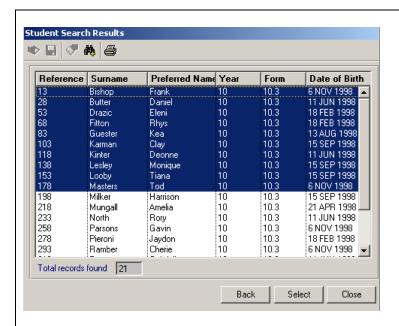
- View the VET Student List
- Click on different column headings to sort
- Double click on Sally Angus to view her details
- Click Close

Add some Year 10 students as enrolling

Click Add and then Find to find Form 10.3



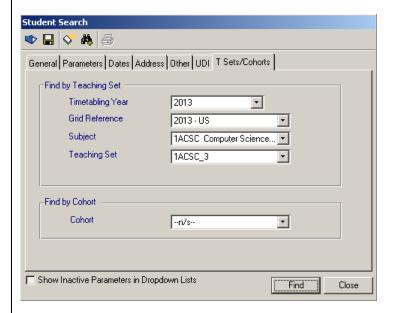
- Click Find
- Highlight the first 10 students



- Click Select and Yes
- Highlight the names and use the red chevrons to add these students to the list of VET students
- Click OK and Close

Add students enrolled in 1ACSC_3 as enrolling VET students

- Click on Add/Remove VET Students
- Click Student Find
- Select the *T Sets/Cohorts* tab and enter the information as shown



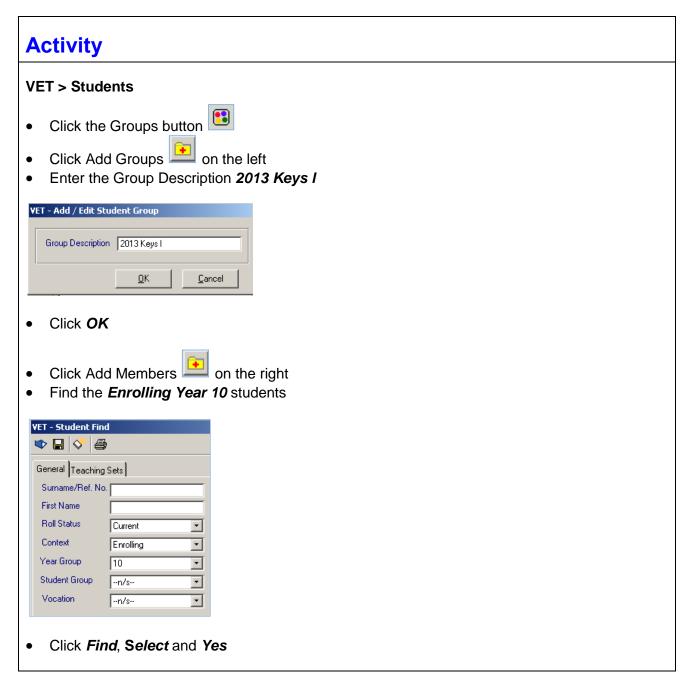
- Click Find
- Click Select and Yes
- Ensure that you have the *Enrolling* and *This School* radio buttons selected
- Highlight the names in the Non-VET students list and click the red chevrons to move them to the VET students list
- Click OK to save and Close

3.8.2 VET Student Groups

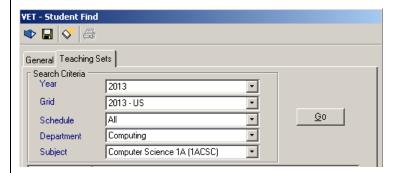


Clicking the Groups button will open the VET Student Groups window.

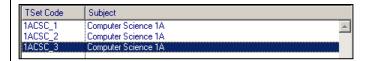
, entering a Group Description and clicking **OK**. Groups are added by clicking Add Groups



- Add a second group 2013 Information I
- Click Add Members on the right
- Find the students studying Computer Science 1A by entering the following search criteria



- Click Go
- Highlight the teaching set 1ACSC_3 and click Find



- Click Select and Yes
- Click Print All
- Select Yes, you do wish to print each group on a separate page
- Close the report and VET Student Groups

3.8.3 Enrolling in a Qualification

Enrolment View

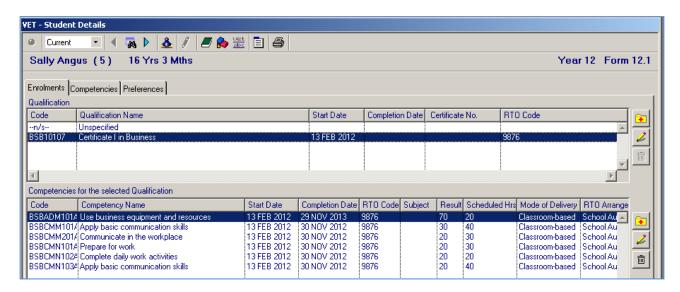
VET > Students VET Student Details

The window will open in the *Enrolments* view as shown below. This view displays the qualification and competency enrolments for the student.

Clicking a qualification row in the list will display all the student competency enrolments for that qualification in the list below. When a student is enrolled in a qualification, the user will need to specify a start-date and enter a completion date once the student has actually completed the qualification. Similarly, once the qualification has been completed there is the facility to enter details such as if the qualification was achieved and a certificate issued and, if known, the certificate identifier and date of issue.

The **Qualification** list will contain a system generated entry - **n/s** - **Not** Specified for units of competency not linked to a qualification.

Note: In WA all competency enrolments must be linked to a qualification.

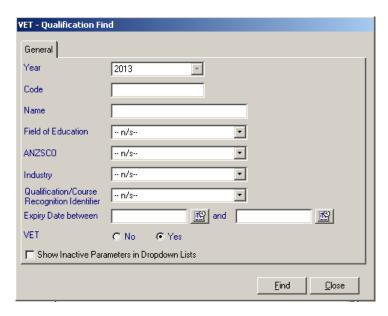


A student can have many qualification enrolments. Each qualification enrolment can have a number of competencies associated with it, and a competency can appear in more than one qualification at the same time. The system will allow the user to enter each qualification individually and then go onto enter each competency for each qualification individually, or enter the qualification with all its competencies.

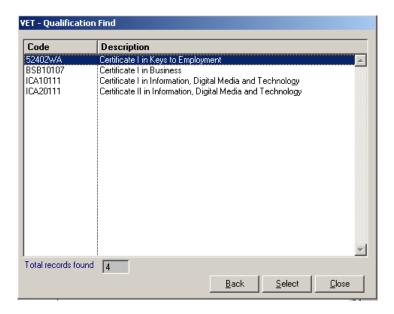
To enrol in a qualification, the user will click the Add button alongside the **Qualification** list. This will open the **VET Qualification Enrolment** window:



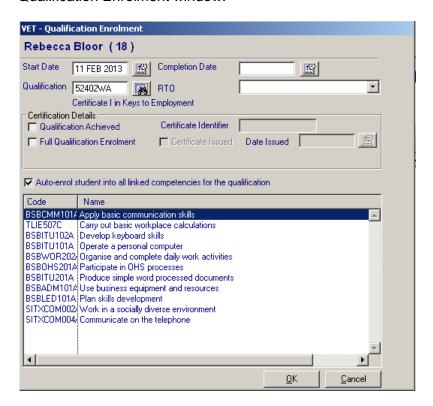
The student name and reference number will appear in a banner across the top of the window. Typing the qualification code in full and pressing the tab key will trigger a search of the database for a qualification with a matching code. A successful match will be indicated by the qualification name appearing underneath the code. Alternatively, the user can use the Qualification Find button to locate the appropriate qualification.



Enter the relevant search criteria and click Find.



The user can select the required qualification by highlighting it in the list and clicking **Select** or double clicking an entry in the list. The selected qualification will be transferred to the VET Qualification Enrolment window.



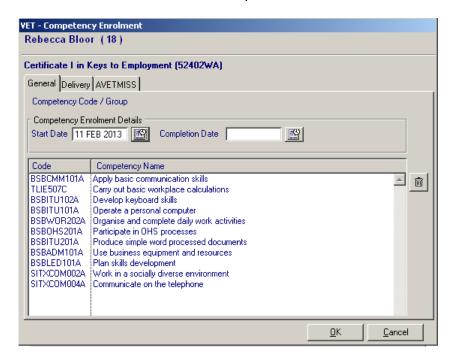
Note:

Only enter a Qualification Completion Date after the students has achieved the Qualification.

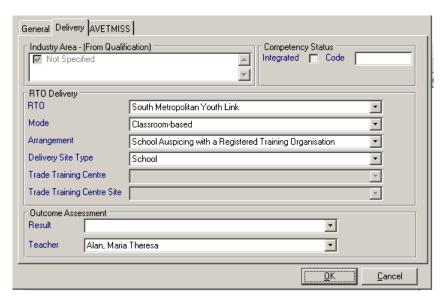
The Qualification Completion Date will only be saved when Qualification Achieved is checked. Similarly, Qualification Achieved will only be saved when the Qualification Date is entered.

The user has the option of automatically enrolling the student in the linked competencies. Leaving the box next to *auto-enrol student in all linked competencies for the qualification* empty and clicking *OK* will enrol the student in the qualification only. Ticking *auto-enrol student in all linked competencies for the qualification* will result in the linked competencies being displayed in the list pane.

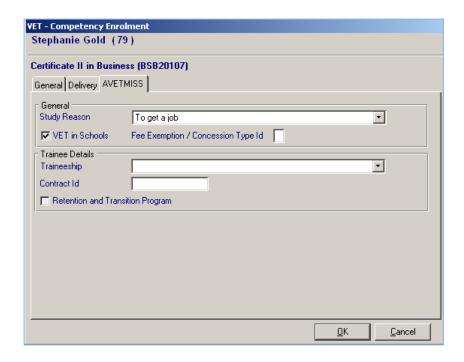
When auto-enrolling in linked competencies for the qualification, clicking **OK** will result in the **Competency Enrolment** window being launched where the user must complete the delivery and AVETMISS information for the competencies.



Delete any units of competency not required. Enter **Start** and **Completion** dates. Select the **Delivery** tab and enter the **RTO** information. **Teacher** is a mandatory field. The VET Coordinator should always be the nominated as the teacher.



Select the **AVETMISS** tab and enter the required information.



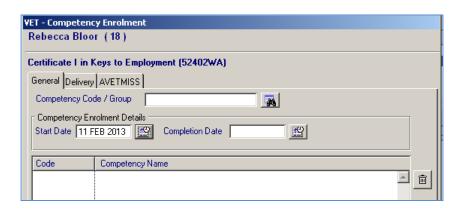
Note: If the students are School-based trainees or Aboriginal School-based trainees then a Contract ID must be entered. The Contract ID is the student's Training Program Outline (TPO) number which is registered by the Training Records System (TRS).

Click **OK** to save

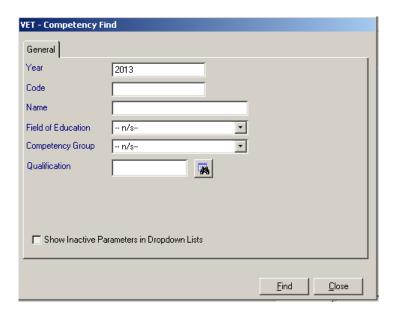
3.8.4 Enrolling in Units of Competency

Please note: It is a State VET requirement that all competency enrolments be linked to a qualification (certificate). This applies even if a student is only enrolled in one competency.

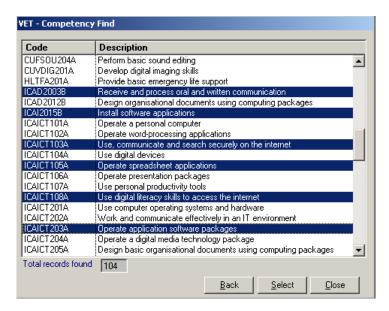
Ensure the required qualification is highlighted. Clicking the Add button next to the Competency list on the *Enrolments* tab of VET Student Details will open the *VET Competency Enrolment* window.



The user has the option of entering a single competency code or using Find Competencies. If a competency code is entered, the window will show its name and code. If Find is clicked then the **VET Competency Find** window is launched. Users may specify any of the search criteria, including **Code** and **Name** and then click **Find** to locate the desired unit(s) of competency.



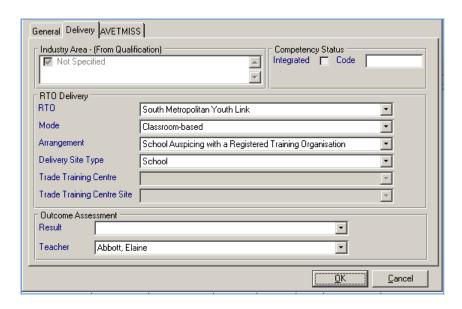
Highlight the required units of competency and click Select.



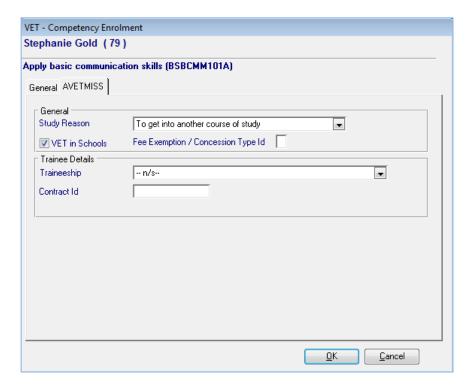
Enter Start and Completion dates.



Select the *Delivery* tab and enter the *RTO* information. *Teacher* is a mandatory field. The VET Coordinator should always be the nominated as the teacher.



Select the **AVETMISS** tab and enter the required information.

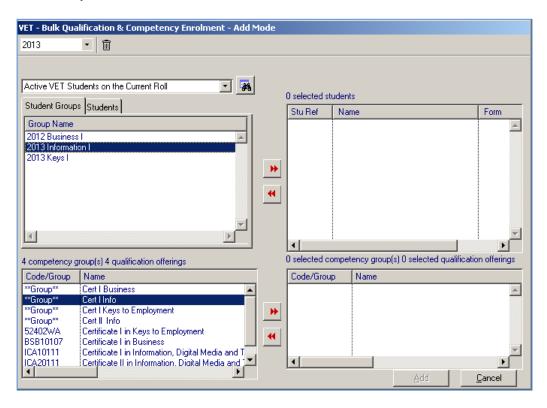


Note: If the students are School-based trainees or Aboriginal School-based trainees then a Contract ID must be entered. The Contract ID is the student's Training Program Outline (TPO) number which is registered by the Training Records System (TRS).

Click OK to save

3.8.5 Bulk Qualification & Competency Enrolment

Clicking on the Bulk Qualification & Competency Enrolment button on the **VET Student List** toolbar will open the **Bulk Qualification & Competency Enrolment** window. This window provides an easy mechanism for allocating multiple competencies to multiple students, rather than individually for each student.



All actions in this window relate to a calendar year. Selecting a new calendar year will clear the window and the competencies list will be refreshed to show the competency offerings and competency groups for the selected year.

Students may be located using the Find button.

The window works by moving students and competencies from the left hand list into the right hand list and clicking the *Add* or *Remove* button. Clicking *Cancel* will close the window and not save any changes.

The user can select multiple students and/or student groups and then move them across using the move right button. The students then appear within the selected student's box. Competency Groups and Qualifications may be selected in the same way.

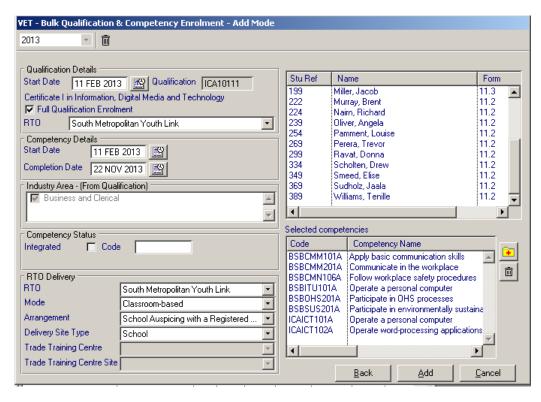
Students, Competency Groups and Qualifications can be removed from their respective selected lists by highlighting the appropriate records and clicking the move left button.

Clicking *Add* will add the selected Qualification or Competency Group to all the selected students.

The **Qualification Start Date** needs to be entered. Information such as the **Competency Start** and **Completion Date**, **the RTO**, **Mode** and **Arrangement** also need to be specified.

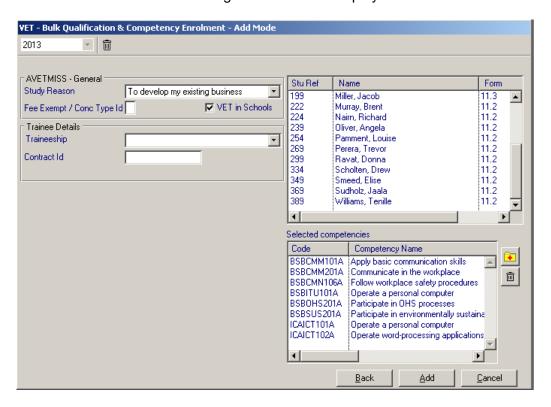
The drop-down values for *RTO Arrangement* are:

Туре	Description	Scenario
Outsourced – Profile Hours	Funding is provided from the 'Skilling Australia's Workforce (SAW) Agreement' between the Commonwealth and State Governments.	Students are enrolled in a VET certificate and either attend a local RTO campus or the RTO provides a lecturer to come to the school. This mode covers traineeships
	Funding is provided direct from the Department to the RTO and does not appear in schools gateway payments.	and 'PAIS-Pre Apprenticeship in Schools' on top of the standalone VET.
School Auspicing with an RTO	Schools enter into an agreement with an RTO to have qualified school teachers deliver and assess the student's vocational training. The partner RTO issues the printed Certificate and Statement of Attainment as required	Students stay at school and undertake a VET certificate delivered and assessed by a qualified school teacher.
School as an RTO This option is only available to those schools who are RTOs.	The school applies for RTO status and applies for scope of various qualifications. Staff at the school deliver and assess the vocational training VET in Schools is responsible for issuing printed Certificates and Statements of Attainment as required. VET in Schools provides funding in the school gateway to accommodate for some of the associated costs.	There are currently 21 RTO schools in WA. This parameter is only available to schools that have RTO status. All training and assessment is carried out by the school, usually on site.
Outsourced – Fee for Service	Schools enter into an agreement with an RTO to provide all of the training and assessment of a VET certificate at full fee paying rates. The school pays the RTO directly VET in Schools provides funding in the school gateway up to a cap for the user choice amount.	Students are enrolled in a VET certificate and either attend a local RTO campus or the RTO provides a lecturer to come to the school. Fee for Service is often utilised where an RTO in not able to provide training under profile due to lack of hours, and/or the school does not have staff that are able to deliver the training under an auspice arrangement.
Network Schools Arrangement	Schools share resources to deliver qualifications at a host school site.	Students are enrolled in their home school but attend another school for their VET training. The arrangement is flagged as Network Schools Arrangement to ensure that VET in Schools funding is directed to the host school and not the home school.

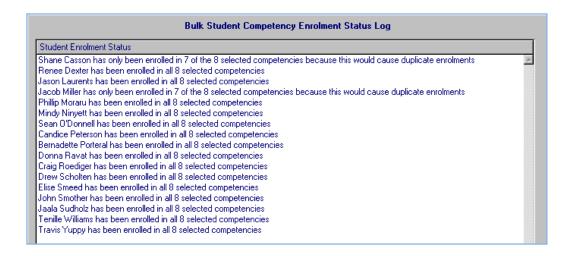


Linked units of competency may be deleted and added.

Once Add is clicked the following window will be displayed.



Once *Add* is clicked and the units of competency added, a *Bulk Student Competency Enrolment Status Log* will be displayed (see below). If a student has already been enrolled in a competency, the software will not re-enrol them but will provide a message in this regard.



Activity

VET > Student > VET Student Details

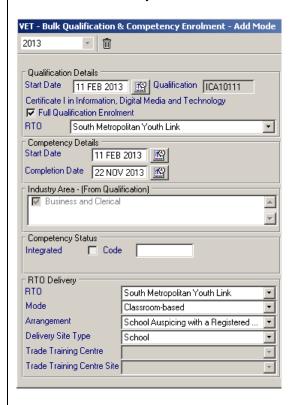
- Open the Bulk Enrolments window
- Highlight the student group 2013 Information I and move to the right by clicking on the red chevrons
- Select the competency **Group** Cert I Info and move it the right



Note: Ensure that you select the **Group** and not the actual Qualification.

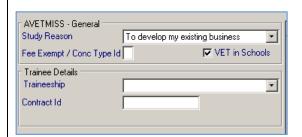
• Click Add

• Enter the delivery details as shown below



Note:

- 1. The start and completion dates for units of competency must not be prior to the start date for the Qualification.
- 2. The completion date for units of competency must be after the start date.
- Click Add and enter the following AVETMISS details

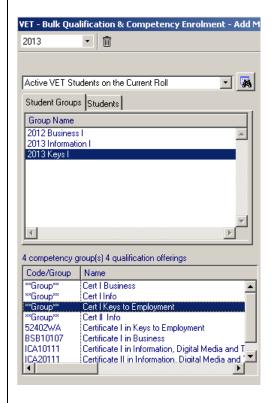


- Click Add
- View the Enrolment Status log and Close
- Highlight Ashleigh Campbell in the VET Student List
- Click View VET Student Details
- View Stephanie's enrolments
- Return to the VET Student List

VET > Students

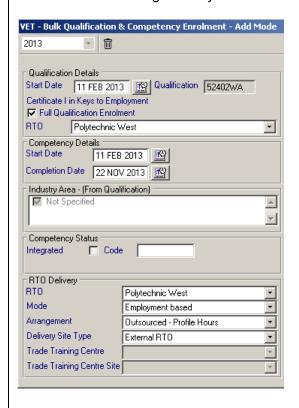
- Click Bulk Enrolments
- Highlight the student group 2013 Keys I and move to right
- Highlight the competency **Group** Cert I Keys to Employment and move to right



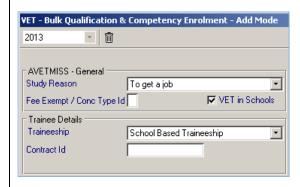


• Click Add

• Enter the following delivery details



- Click Add
- Enter the AVETMISS details as shown below including the *Traineeship* information



Note: the Contract ID would need to be entered separately for each student.

- Click Add and view Enrolment Status Log
- Click Close
- View Frank Bishop's enrolment details

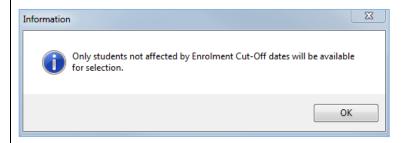
3.8.6 Removing Enrolments in Bulk

Activity

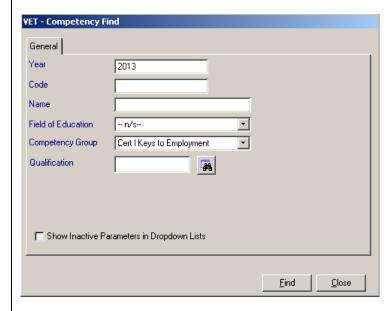
VET > Students > Bulk Enrolment

The 2013 Keys I student group were enrolled in a unit of competency in error.

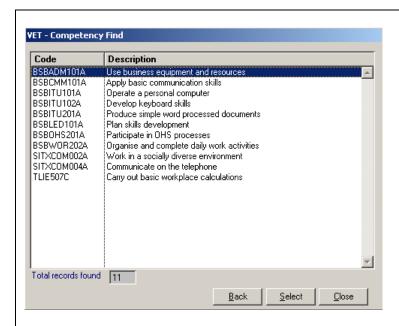
- Click Bulk Enrolment
- Click Switch to Removal Mode



- Highlight the 2013 Keys I student group and move to the right
- Click Find Competency
- Select the Competency group Cert I Keys to Employment



Click Find



- Select the first unit of competency in the list
- Move the competency to the right
- Click Remove and Yes
- View Frank Bishop's enrolment details

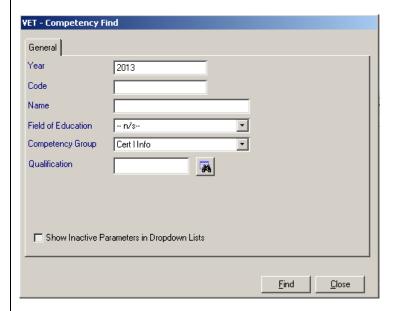
3.8.7 Editing Enrolments

Activity

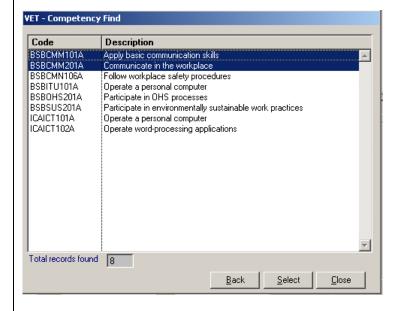
VET > Student > VET Competency Enrolment Speed Edit

Two of the competencies in *Certificate I in Info* are being delivered by Polytechnic West while the rest are being delivered by SMYL. Student records have to be edited to reflect this.

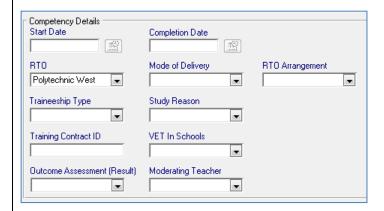
- Click Competency Speed Edit
- Find the Competency Group Cert I Info



- Click Find
- Highlight the first two competencies in the list and click Select



- Click Edit
- Highlight the first unit of competency in the list and select all of the students by highlighting them
- Enter the RTO



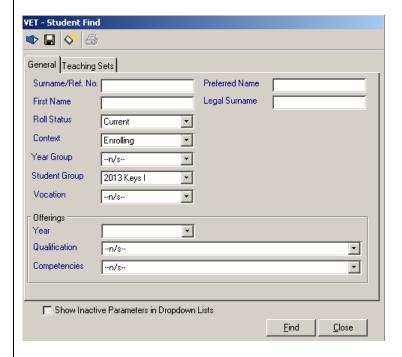
- Click **Apply** Apply and **OK** twice
- Repeat for the second unit of competency
- Close
- Double click on Ashleigh Campbell and view her enrolment details

Activity

VET > Student > VET Competency Enrolment Speed Edit

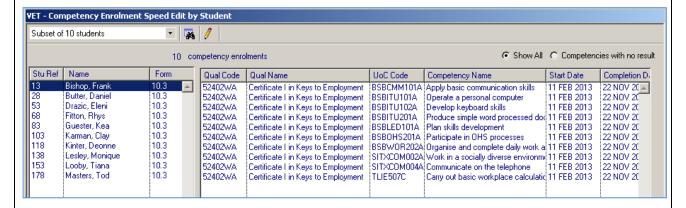
The School-Based Trainees need their Training Contract IDs entered.

- Click Competency Speed Edit
- Click View Competency Enrolment by Student
- Find the Student Group 2013 Keys I

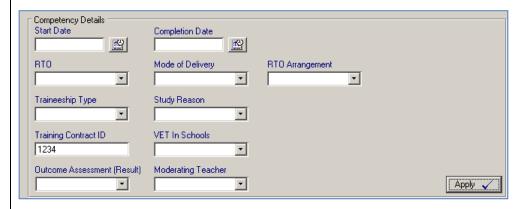


- Click Select and Yes
- Click Edit

Highlight the first student in the list and all of the units of competency



• Enter a Training Contract ID number



- Click Apply and OK twice
- Repeat for another student in the list.

Note: Each student will have their individual Training Contract ID.

3.8.8 Re-enrolling Students in Units of Competency

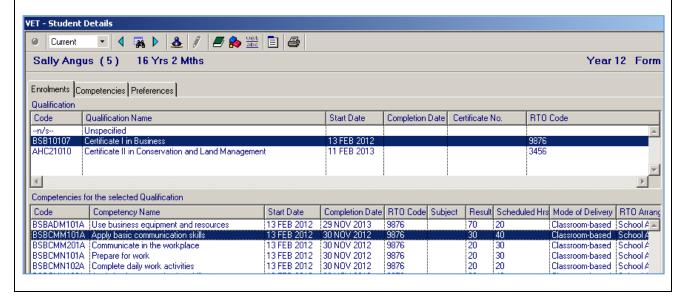
If students have been enrolled in units of competency in a previous year but did not achieve them, it is possible to re-enrol them in those units in the next year. This may be done individually or in bulk.

Activity

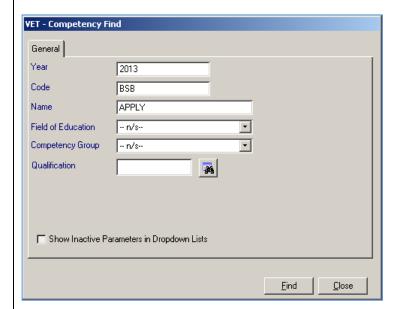
VET > Students

• Locate Sally Angus's records and view her results from last year

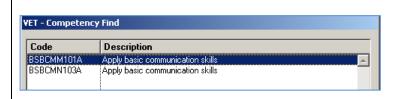
She did not achieve *Apply basic communication skills* and would like to re-enrol in this competency.



- Click Add to the right of the Competencies pane
- Click Find Competencies on Offer
- Enter BSB in the Code field and Apply in the Name field



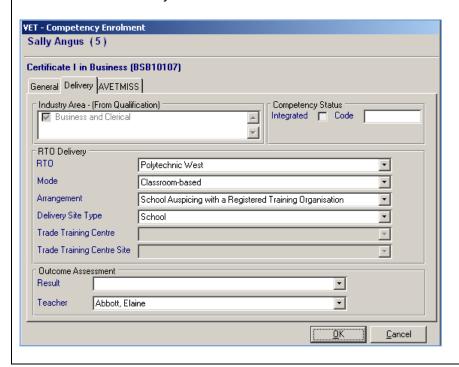
Click Find



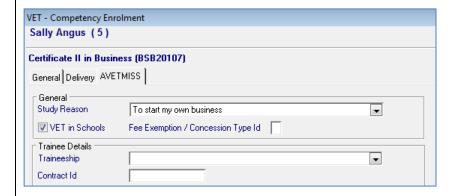
- Select BSBCMM101A Apply basic communication skills
- Enter Start and Completion Dates



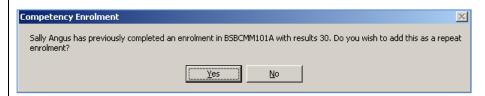
- Click the *Delivery* tab
- Ensure the Delivery details are correct



- Click on the AVETMISS tab
- Enter the Study Reason



Click OK

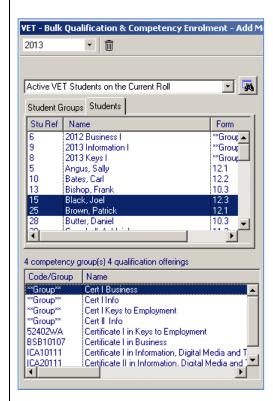


- Click Yes
- Return to the VET student list



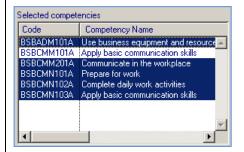
VET > Students

- Click Bulk Enrolments
- Select Joel Black and Patrick Brown and move them to the pane on the right

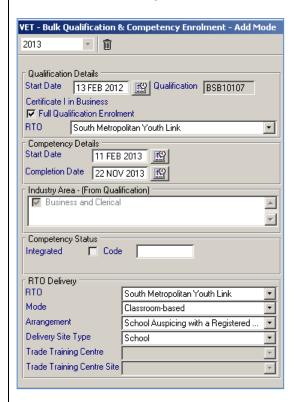


- Select **Group** Cert I Business and move it to the pane on the right
- Click Add

Delete all but **BSBCMM101A** from the list of **Selected competencies**

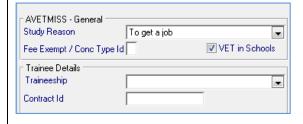


• Enter the following RTO information

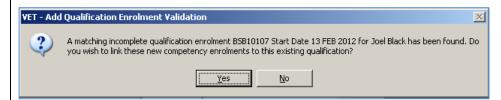


Note: The start date for the qualification is in the previous year but the start date for the competency must be in the current year.

- Click Add
- Enter a Study Reason and click Add



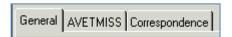
Read the prompts and click Yes



- Close
- View Patrick Brown's enrolment

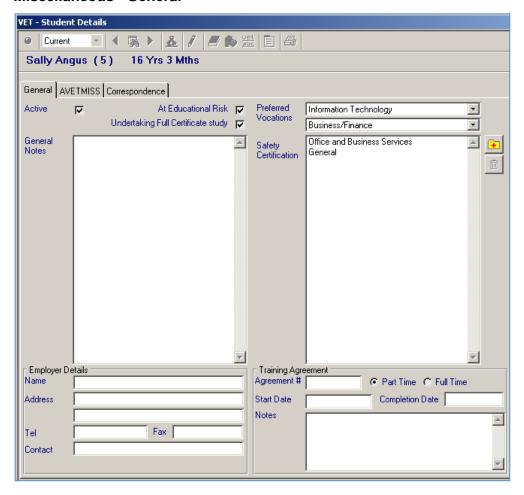
3.8.9 VET Student Details - Miscellaneous

Miscellaneous Student Details are accessed by clicking the Miscellaneous button in the VET Student Details window. The Miscellaneous window contains three tabs: General, AVETMISS and Correspondence.



Completion of the first two tabs is mandatory for ALL students and schools in Western Australia.

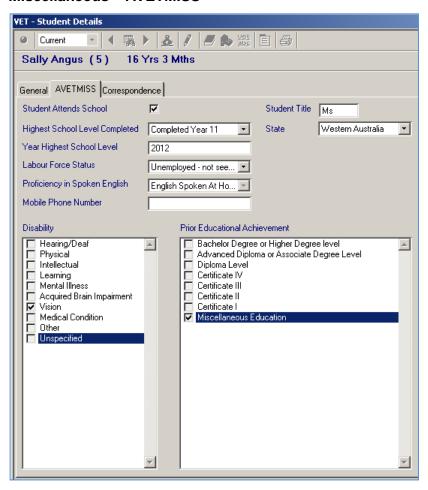
Miscellaneous - General



This tab is used to record:

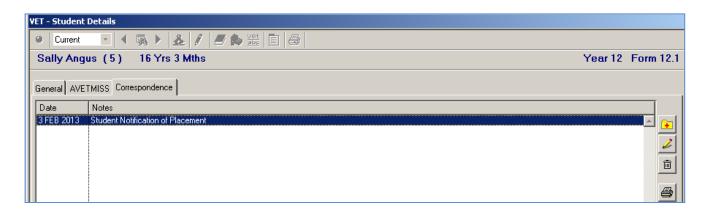
- If a student is at educational risk
- Whether or not a student is studying for a full certificate
- Students' preferred vocations
- Students' safety certificates
- (Where applicable) Traineeship information

Miscellaneous - AVETMISS



Note: All fields on this tab are mandatory for State and Commonwealth reporting and must be completed, with the exception of Mobile Phone Number, Disability and Prior Educational Achievement which should also be completed whenever applicable.

Miscellaneous - Correspondence

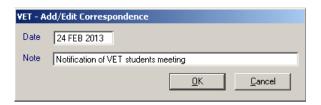


Users may choose to record any correspondence sent to students on this tab.



To add a record:

- Click the Add button
- Enter the relevant details and click OK



To edit a record:

- Highlight the record you wish to edit
- Click Edit
- Make the desired changes and click **OK**

To delete a record:

- Highlight the record you wish to delete
- Click Delete
- Confirm the deletion by clicking **Yes**



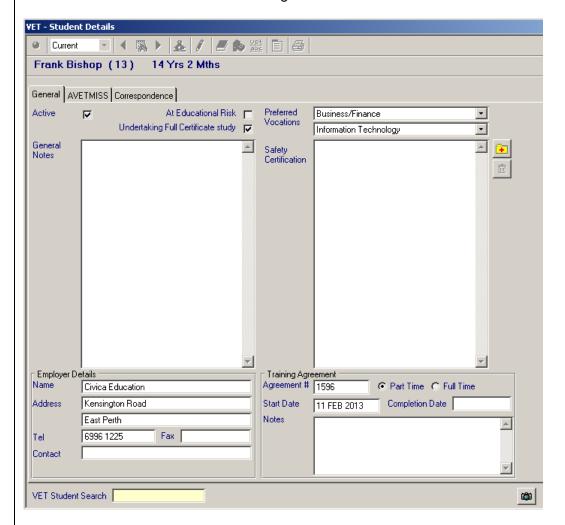
To print a student's correspondence log:

- Click Print
- Select the desired report destination

Activity

VET > Students

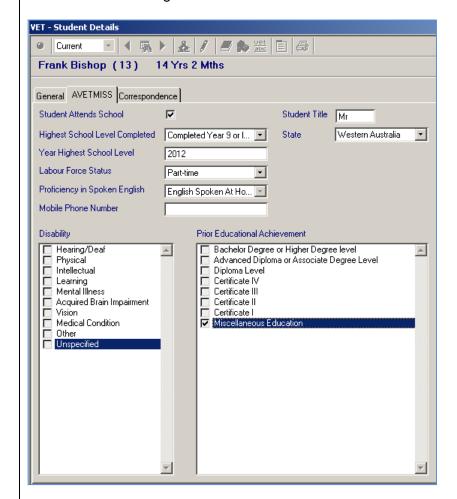
- Use the VET Student Search to navigate Frank Bishop's details
- Click Vet Miscellaneous Details
- Click Edit and enter the following on the General tab



Note: The employer in VET- Student Details>Miscellaneous>General refers to School-based Traineeships. Agreement # refers to the number of the agreement regarding the Traineeship.

Entering AVETMISS Information

- Click on the AVETMISS tab
- Click Edit
- Enter the following details



Note: Proficiency in spoken English is only active if Language spoken at home in main Student Details is other than English

Entering Correspondence information

- Click on the **Correspondence** tab
- Click Add
- Enter the correspondence details (leaving the date as TODAY)

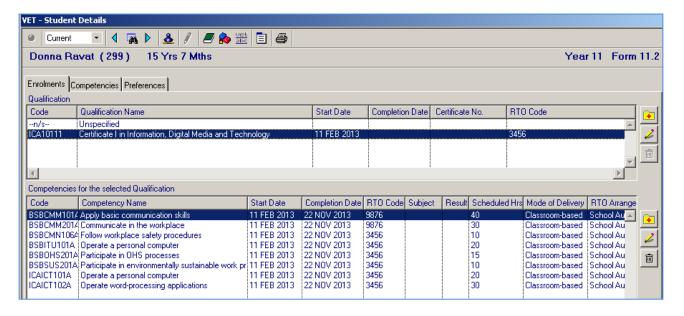


- Click **OK** twice
- Close VET Student Details

3.9 VET Student Results Entry

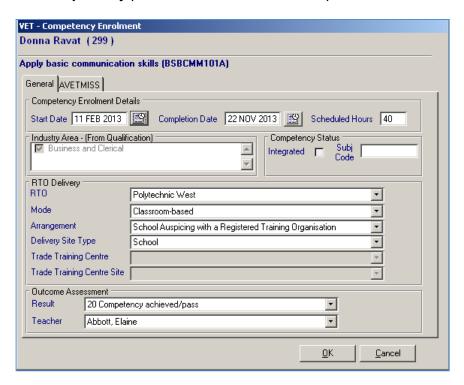
3.9.1 VET Individual Student Results Entry

Results for individual students may be entered in the **VET Student Details** window.



Entering results for a unit of competency

Highlight the competency for which you wish to enter a result and click the Edit pencil to the right of the **Competency** pane. This window will then open.



Results are available from a dropdown menu, as is the teacher's name.

Note: The teacher entered must be the school's VET Co-ordinator and he or she must have a valid WACOT number.

The options within the results dropdown list are AVETMISS. The values within this list comply with the AVETMISS 6 standard, these being:

- 20 Competency achieved/pass
- 30 Competency not achieved/fail
- 40 Withdrawn
- 51 Recognition of prior learning granted
- 52 Recognition of prior learning not granted
- 60 Credit Transfer
- 70 Continuing enrolment

Note: Continuing enrolment is training activity in a unit of competency that continues, for a student, into a subsequent collection period and the student has not completed all their assessment criteria by the end of the current collection period.

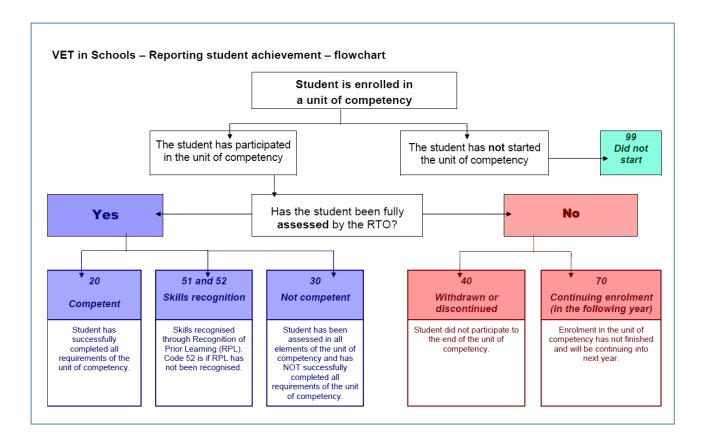
90 Not yet available

Note: Code 90 may not be used as a final outcome assessment.

99 Has not and is not expected to start this UoC

Note: Code 99 has been added at the state level to remove incorrect enrolments from state and national reporting. Only use this code when the enrolment was added in error and cannot be deleted as it has been reported to the Curriculum Council.





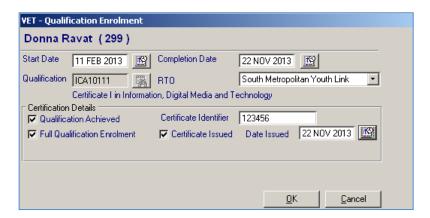
Note: Please consult Section 4.3 of the 2013 WACE Procedures File for additional information related to resulting. The File is available on the School Curriculum and Standards Authority website http://www.curriculum.wa.edu.au under WACE Procedures File.

Select the appropriate result and teacher and click **OK** to save.

Entering results for a qualification

A qualification may be given a completion date and a certificate number.

Highlight the qualification you wish to edit and click the Edit pencil to the right of the **Qualification** pane. The following window will be displayed.



The **Certificate Identifier** (number), **Certificate Issued** and **Date Issued** fields become available once **Qualification Achieved** has been checked. Enter a **Completion Date** and the **Certificate Identifier** (if you have it) and click **OK** to save.

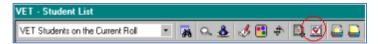
Note:

Qualification Achieved should only be checked after the student has completed the Qualification in accordance with the Training Package requirements.

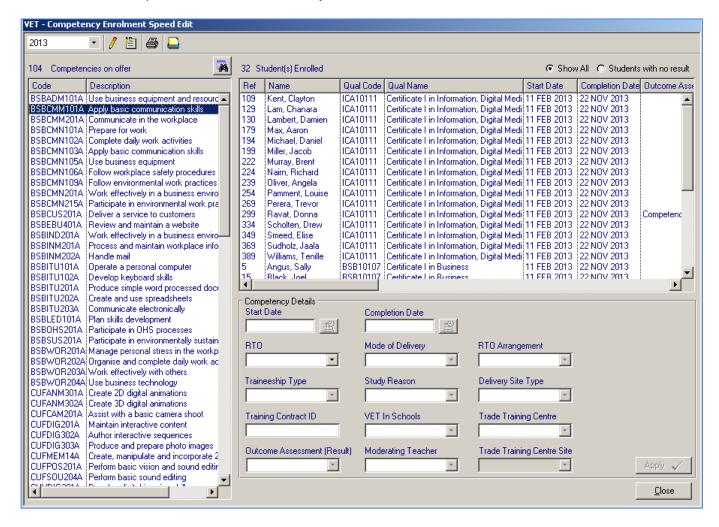
The record will not be saved unless both the Completion Date has been entered and Qualification Achieved has been checked.

The Certificate Identifier is available from the RTO. If the school is the RTO, then the Certificate Identifier will be generated automatically when the certificate is printed.

3.9.2 VET Bulk Student Results Entry



The **VET Competency Enrolment Speed Edit** window allows for results against a competency to be entered for multiple students simultaneously.



All actions in this window relate to a calendar year. Selecting a new calendar year will clear the window and the *Competencies* list will be refreshed to show the competency offerings and competency groups for the selected year. The *Students* lists will be cleared.

The Competency Find Tool acan be used to select a subset of competency offerings for the year.

Clicking on a competency in the list will display the students enrolled in that competency for the year according to the filter selected.

Show All C Students with no result will only display those students who do not have a result entered for the selected competency. Show All will show all the students enrolled in the competency for the year. Any students with a result will have the result displayed in the Results column.

To add results, click Edit , select the target students, select a result from the Outcome Assessment dropdown list and then click the Apply Changes button.



This will add the selected result to all the selected students. If any of the selected students already have a result entered, these students will have their existing result overwritten with the selected result. The moderating teacher's name may also be entered in the same way. Click **OK** to save the changes and to acknowledge **Bulk Results Update** message.



Note: The following fields may also be edited in Competency Enrolment Speed Edit:

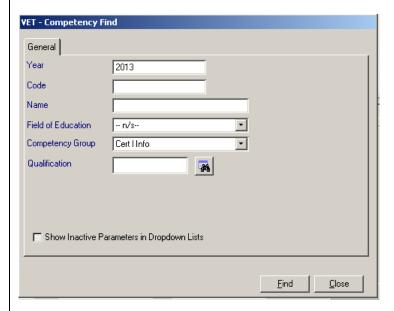
- Start and Completion Dates
- RTO, Mode of Delivery and RTO Arrangement
- Traineeship Type and Training Contract ID
- Study Reason and
- The VET in Schools flag.

Activity

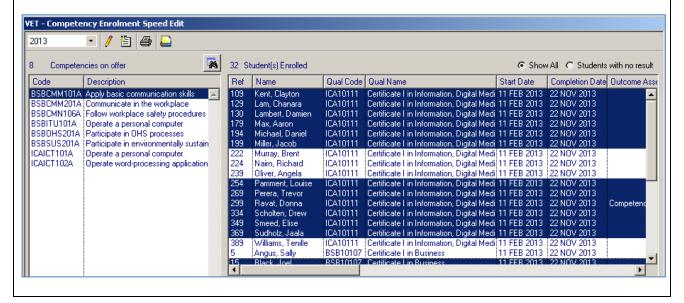
VET > Students

Click on VET Competency Enrolment Speed Edit

- Click Find
- Enter the following and click Find



- Click Select and Yes
- Click Edit
- Highlight the first competency in the left-hand pane
- Highlight most of the students in the right-hand pane



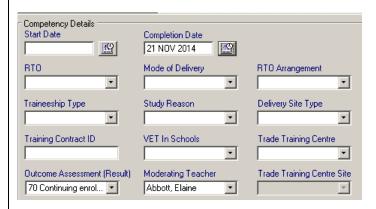
• Select a result of 20 Competency achieved and a Moderating Teacher



- Click Apply
 Apply
 Apply
- Click OK twice
- Click Students with no result



- Click Edit
- Highlight the remaining students
- Enter a Completion Date of 21 November 2014



- Enter a result of 70 Continuing enrolment and a Moderating Teacher
- Click Apply V
- Click **OK** twice

Caution: Year 12 students cannot be awarded an Outcome Assessment (Result) of 70 – Continuing Enrolment, as this will cause errors when reported to the Curriculum Council.

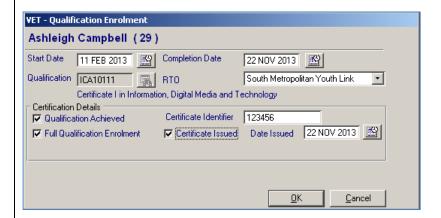
- Enter results for all of the students enrolled in another unit of competency
- Click on View Competency Enrolment by student
- Find Ashleigh Campbell
- Enter results for all of her units of competency
- Enter results for Frank Bishop
- Close Competency Speed Edit

3.9.3 Qualification Achieved

Activity

VET > Students

- Open Ashleigh Campbell VET Student Details
- Click Edit to the right of the Qualifications pane
- Enter the Qualification Achieved details



Click OK

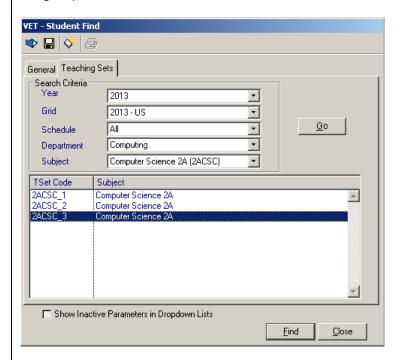
Note: The Certificate Identifier is available from the RTO.

- Repeat for Frank Bishop Certificate I in Keys to Employment
- Close VET Student Details and VET Students.

Recap: Student Profiling

Complete each of the following tasks and note the pathway you took.

- 1. Add the students in 2ACSC_3 to the VET Student list
- 2. Create a VET Student Group: **2013 Info II**. Add the students enrolled in **2ACSC_3** to that group.



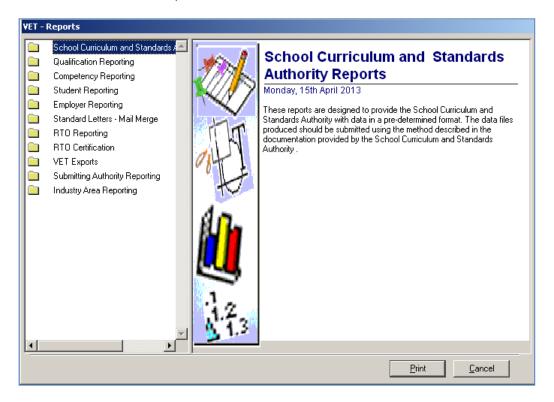
- 3. Bulk-enrol the VET Student Group 2013 Info II in the Competency Group Cert II Info.
- 4. Enter results for all students enrolled in one of the units of competency in the Competency Group *Cert II Info.*

5. Enter results for all competencies for one of the students in the Student Group **2013 Info II** and show him or her as having achieved the Qualification.

3.10 VET Reports

VET > Reports

The Integris VET module provides schools with a range of VET reporting options. VET Reports are accessed via the Reports icon in the VET sidebar.



3.10.1 Types of VET Reports

VET Reports are sorted by functional areas.

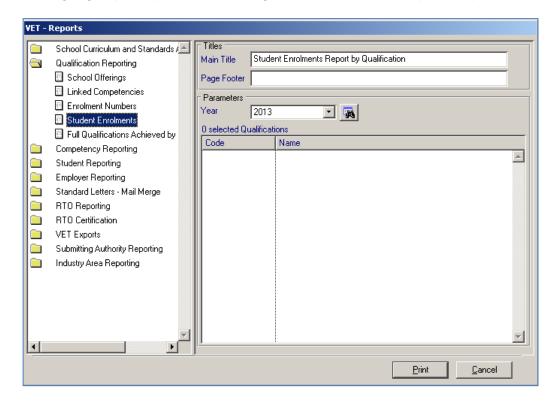
School Curriculum and Standards Authority Reports	These reports are designed to provide the School Curriculum and Standards Authority with data in a predetermined format.
---	--

Note: The above folder replaces the Curriculum Council Reporting folder in Transitional Reporting and should be used to produce all VET export files.

Qualification Reporting	Enables the school to view VET data by qualification. Hardcopy outputs of each report can be produced
Competency Reporting	Enables the school to view VET data by unit of competency. Hardcopy outputs of each report can be produced
Student Reporting	Enables the school to view VET data by student. Hardcopy outputs of each report can be produced
Employer Reporting	Enables the school to view VET data by employer. Hardcopy outputs of each report can be produced
Standard Letters – Mail Merge	Provides the school with the functionality to produce export files into MS Word
RTO Reporting	Provides the school with the functionality to view VET data for a given RTO, AVETMISS reporting is undertaken here
RTO Certification	Allows schools with active RTO status to print certificates
VET Exports	Provides the school with the functionality to export VET data for statistical analysis
Submitting Authority Reporting	Provides the RTO with the information about the authority submitting AVETMISS data
Industry Area Reporting	Allows the user to view School Offerings by Industry Area

3.10.2 Accessing VET Reports

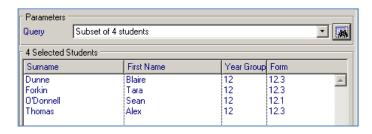
Accessing other VET reports is done through VET>Reports by clicking on the relevant folder holding a group of reports and clicking on the name of the required report.



Where default Main Title and Footer fields appear in the report set-up window, the user can edit the title and/or footer.

A number of reports make use of the Find tool in selecting settings.

Some reports display the number of selections made.



Click on the Select Date button to select the appropriate date from the school calendar.



- The current day is shaded green
- Use the single red arrows to scroll to different months
- Use the double red arrows to scroll to different years
- Use the Today's Date button to select the current day
- Use the Reset date button R to reset the calendar to the previously selected date
- Click on the date you wish to select and click OK



During training we will focus on and Standard Reporting – Mail Merge. Reporting to the School Curriculum and Standards Authority will also be covered.

3.10.3 Mail Merge

Activity

VET > Employers



- Double click on Hungry Jacks
- Click the Student Placements tab for Hungry Jacks
- Close Employers

VET > Reports>Standard Letters - Mail Merge

- Highlight Students and Placements
- Choose VET Students on the Current Roll from the Query drop down menu
- Click on Select Folder
- Highlight C:\keys\Integris\Outbox and click Select

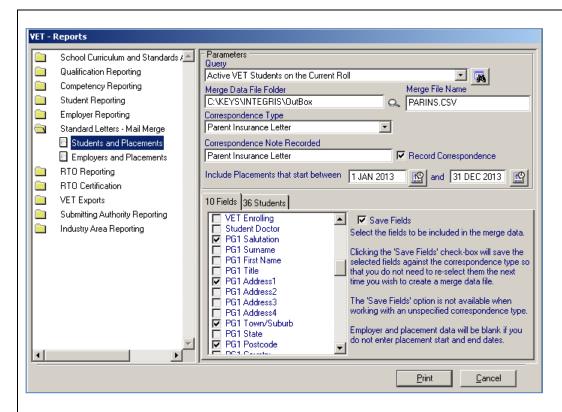
Note: At school the pathway will be K:\keys\Integris\Outbox

- Choose **Parent Insurance Letter** as the **Correspondence Type**
- Check the **Record Correspondence** box
- Enter the dates: 1st January to 31st December
- Check Surname, First Name, PG1 Salutation, PG1 Address 1, PG1Town/Suburb, PG1
 Postcode, Employer Name, Placement Start Date, Placement End Date and Placement Staff
- Ensure Save Fields is checked.

Note: Checking Save Fields ensures that the next time this Correspondence Type is selected the required fields are already checked.

It is not possible to save fields for an unspecified Correspondence Type.

Correspondence Types may be added in VET > Parameters.



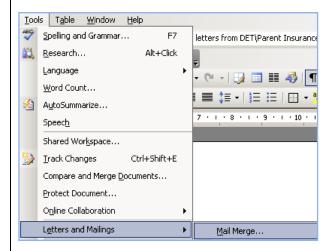
- Click Print
- Read the prompt and click OK

It is now possible to merge the data exported from Integris with a mail merge template in Word.

Open Word and the document C:\Keys\Integris\MMTPL\Letters\VET letters\mm\Parent Insurance Letter mm

Note: VET mail merge templates are available from http://det.wa.edu.au/curriculumsupport/vetis Navigate to Resources and Support.

Click Tools\Letters and Mailings\ Mail Merge



• Click Next: Starting document



• Click Next: Select recipients



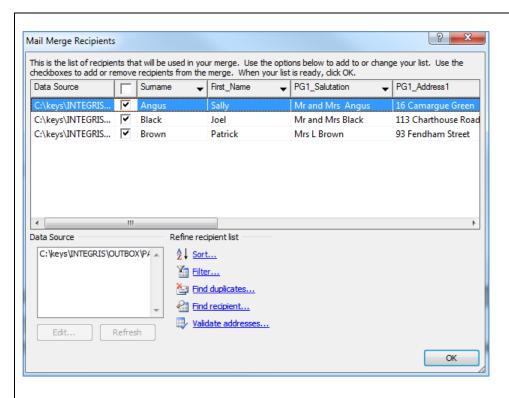
Click Browse



• Navigate to C\keys\Integris\Outbox



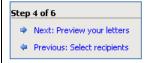
Double click on PARINS.csv



- Click OK
- Click Next: Write your letter



• Click Next: Preview your letters



Preview all your letters



Close the letters without saving

VET > Reports > Standard Letters - Mail Merge

- Highlight Employers and Placement
- Choose All Employers from the Query drop down menu
- Click on Select Folder
- Highlight C:\Keys\Integris\Outbox and click Select

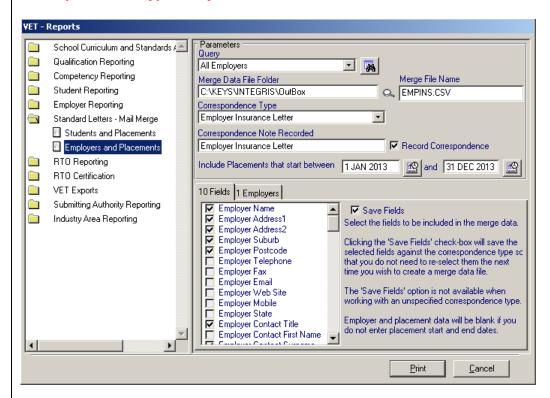
Note: At school the pathway will be K:\keys\Integris\Outbox

- Choose Employer Placement Insurance Letter as the Correspondence Type
- Check the **Record Correspondence** box
- Enter the dates: 1st January to 31st December
- Check Employer Name, Employer Address 1 and 2, Employer Suburb, Employer Postcode, Employer Contact Title, Employer Contact Surname, Placement Staff, Surname and First Name
- Check Save Fields

Note: Checking Save Fields ensures that the next time this Correspondence Type is selected the required fields are already checked.

It is not possible to save fields for an unspecified Correspondence Type.

Correspondence Types may be added in VET > Parameters.



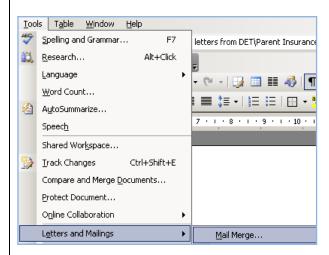
Click Print and OK

It is now possible to merge the data exported from Integris with a mail merge template in Word.

Open the document C:\Keys\Integris\MMTPL\Letters\VET\mm\Employer Insurance Letter mm.doc

Note: VET mail merge templates are available from http://det.wa.edu.au/curriculumsupport/vetis Navigate to Resources and Support.

• Click Tools\Letters and Mailings\Mail Merge



Click Next: Starting document



• Click Next: Select recipients



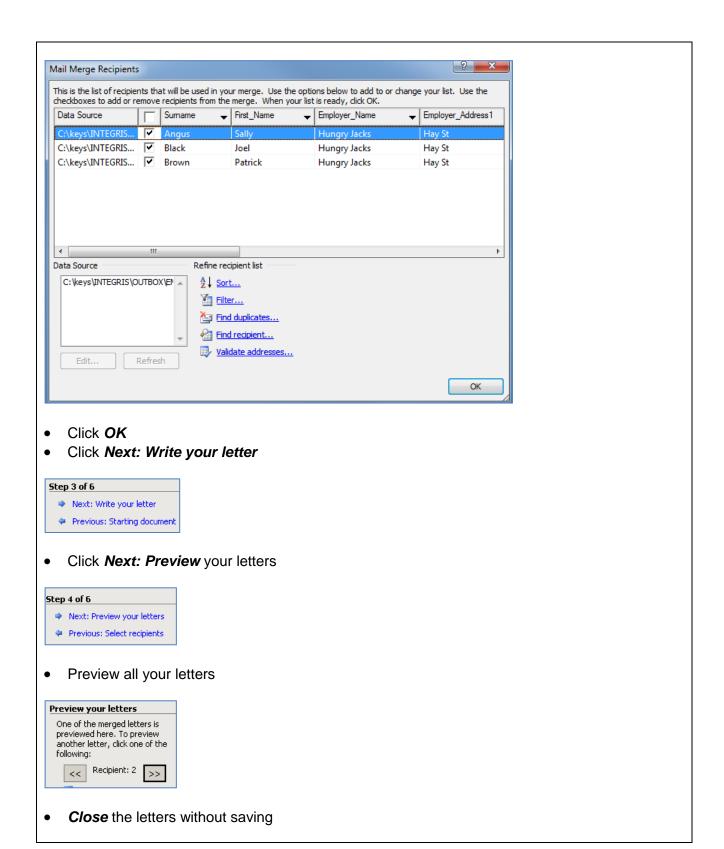
Click Browse



Navigate to Ckeys\Integris\Outbox



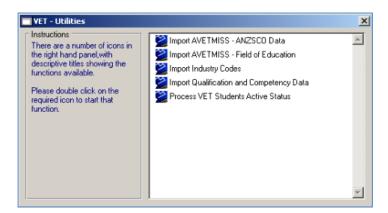
Double click on EMPINS.CSV



Note: These mail merge examples are based on Word 2003. Users with other Word versions may find the process somewhat different to that used here.

3.11 Processing VET Students Active Status

This process to update a students' Active/Inactive status is required on an on-going basis, typically at the commencement of each calendar year. This may be done through VET > Utilities.



• Double click on **Process VET Students Active status**



• Click Yes

The system will go through every enrolling student's record to determine if they have a current enrolment. If they do, then a check will be made to ensure that their VET status is correctly marked as **Active**. If they do not, then a check will be made to ensure that their VET status is correctly marked as **Inactive**.

Important:

This should be carried out only after the current year's enrolments have been completed.

Activity

VET > Students

View the number of VET students

VET > Utilities

Double click Process VET Students Active status



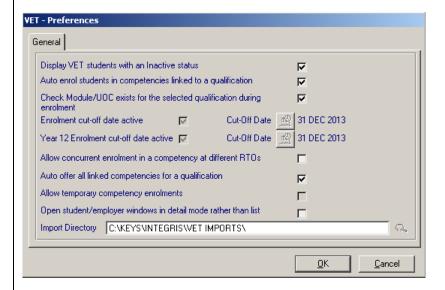
- Click Yes
- Click OK

VET > Students

View the updated list of VET students

VET > Control > System Preferences

Check Display VET students with an Inactive status



Click OK

VET > Students

View the updated list of VET students

4 Reporting to the School Curriculum and Standards Authority

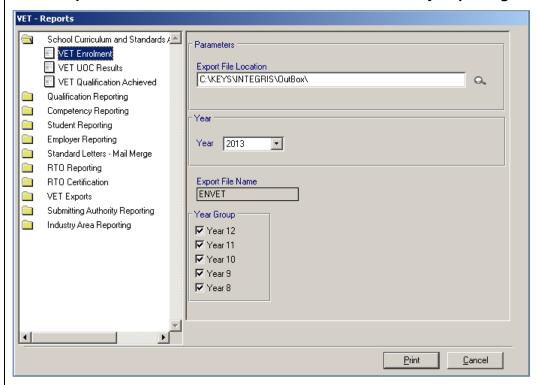
The WACE Procedures File provides information on how to upload files to the School Curriculum and Standards Authority after they have been generated by SIS. The Procedures File is available at

http://www.curriculum.wa.edu.au/internet/Publications/WACE_Procedures_File

4.1 VET Enrolment

Activity:

VET > Reports > School Curriculum and Standards Authority Reporting > VET Enrolment



• **Print** the reports to the screen

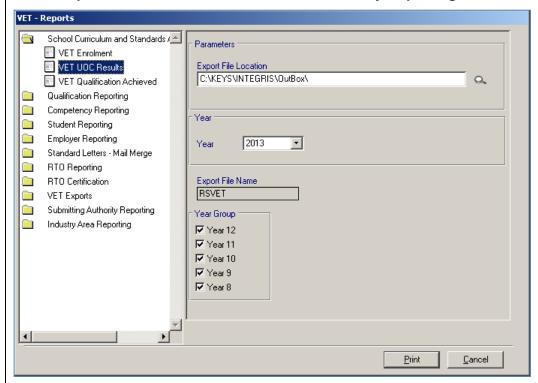
Export files are also created. At school these will be found in K:\KEYS\INTEGRIS\OutBox\. There is an export file for each year level that has VET students. These files may then be uploaded to the School Curriculum and Standards Authority.

Click OK

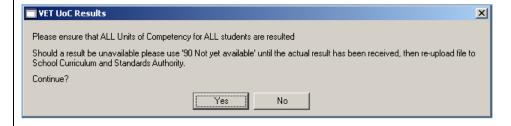
4.2 VET UOC Results

Activity

VET > Reports > Curriculum and Standards Authority Reporting > VET UOC Results



Click Print



Click Yes

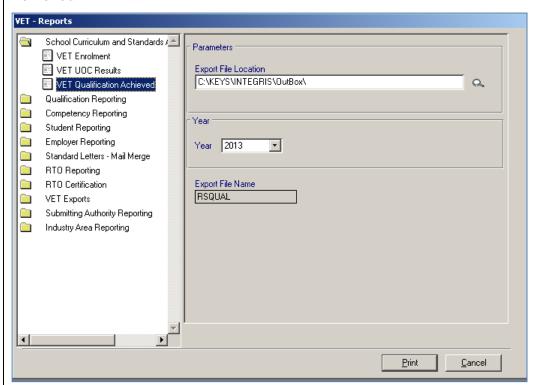
Note: As we have not entered results for all students an error log is displayed and no export file is created.

- Close
- Select 2012 and Print the report again

4.3 VET Qualification Achieved

Activity

VET > Reports > Curriculum and Standards Authority Reporting > VET Qualification Achieved



• Print the reports to the screen

Export files are also created.

Click OK

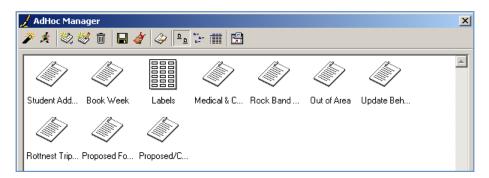
5 Ad Hoc Reports

Admin > Reports > Ad Hoc Reports

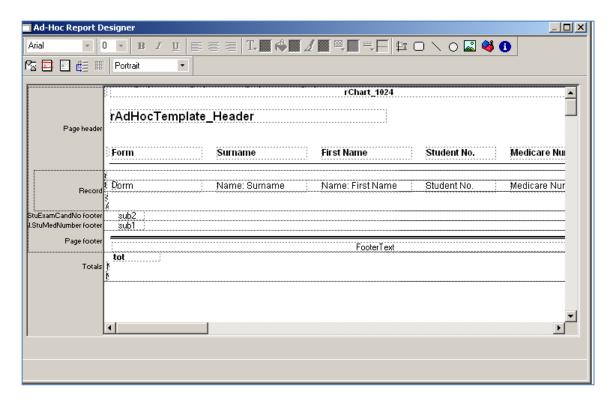
Users can create their own reports using the **Ad Hoc** section under the main reporting menu.



Highlight the *Ad Hoc Reports* folder and click on *Ad Hoc Manager* that appears on the right-hand side of the window. The *Ad Hoc Manager* window opens.



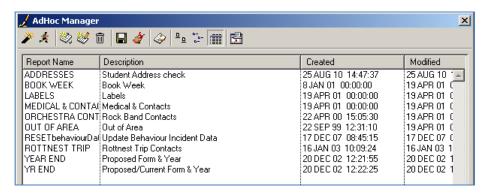
To create a new report, click *Ad Hoc Wizard*. This will take you through the Ad-Hoc Wizard function, asking you to select what data you wish to include in your report and how you wish to sort it. Once you have progressed through all the Wizard windows you will be asked to create your report. This takes all the fields you have specified and displays them in the design window, enabling you to make changes to the layout of the report:



It is here that field lengths can be extended, text styles can be changed and fields can be rearranged, added or deleted to change the whole layout of the report.

Closing the design window saves the set-up and brings you back to the *Ad Hoc Manager* window where all the reports created will be displayed.

Use the buttons to change the view of the ad hoc reports.



Reports can be:

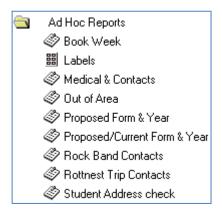
- modified using the Modify Report icon
- copied using the Copy Selected Report icon
- renamed using the Rename Selected Report icon



Note: It is a good idea to copy a report and give it a new name before making changes to the report.

Once reports have been defined they are run in the same way as standard reports.

- Open the Ad Hoc Reports folder
- Highlight the report to be printed

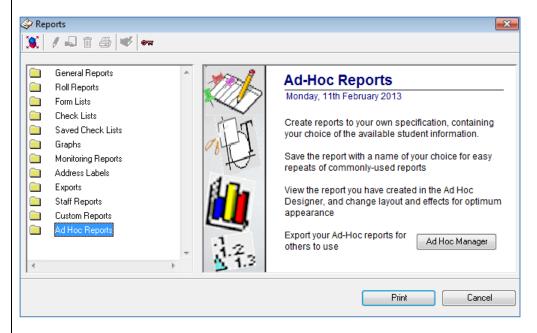


- Use *New Query* to load the Student Search window and select students or load a saved query.
- **Print** the report.

Activity

Admin > Reports

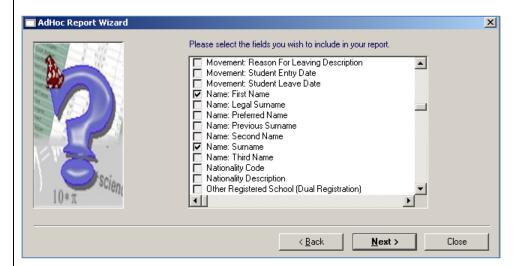
- Highlight the words Ad Hoc Reports
- Click Ad Hoc Manager



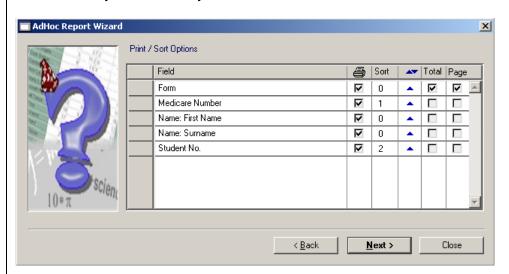
- Click Ad Hoc Wizard
- Ž
- Enter a Report Name and Description



- Click Next
- Select the following fields:
 - o Form
 - o Medicare Number
 - o Name: First Name
 - o Name: Surname
 - o Student No.

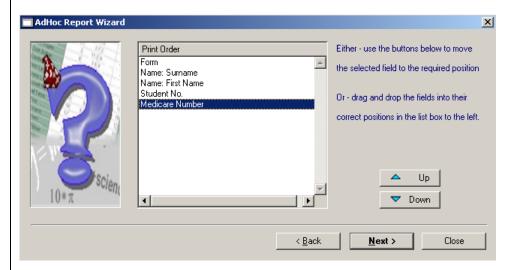


- Click Next
- Leave Selection Criteria ALL
- Click Next
- Sort first by Form then by Surname



- Check Total and Page for Form
- Click Next

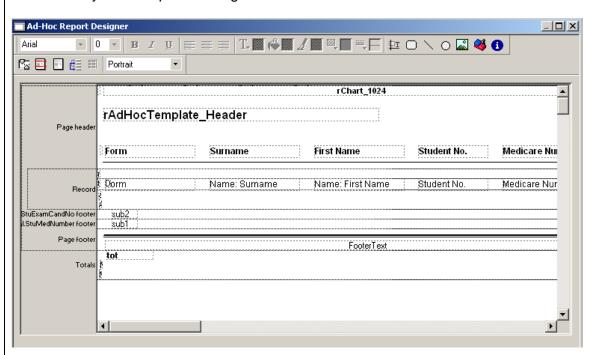
• Change the *Print Order options* as shown below using the blue chevrons



- Click Next and Create
- In the *Ad Hoc Report Designer* window, double click on the field heading *Name: Surname* and change it to *Surname*

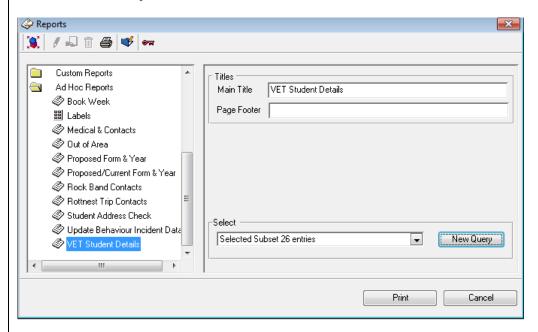


- Repeat for First Name
- Make any other required changes



- Close the Ad Hoc Report Designer window
- Close the Ad Hoc Manager window

- Open the Ad Hoc Reports folder
- Select VET Student Details
- Use New Query to find the Active VET students



- **Print** the report to the screen
- Close the report
- Close Admin Reports

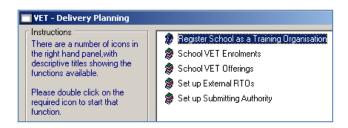
6 School as an RTO

Trainers: Include the following activities only when there are participants from schools who are RTOs.

6.1 Register the School as an RTO

It is imperative that only those schools that are Registered Training Organisations (RTOs) go through this process, because these registration details are used in School Curriculum and Standards Authority reporting.

Schools that are Registered Training Organisations (RTOs) must identify their RTO details to the system. This is done by selecting the *Register as a Training Organisation* option in the *Delivery Planning* menu.



- Click on *Register* to open the window in edit mode
- Enter the school's registration details
- Click OK

6.1.1 Register School as RTO Toolbar



Edit: There can be only one RTO defined within the system.



Deregister: Deregisters the school as RTO.



Print: Prints the details for the training provider including location information.

Note: RTOs that have student competency enrolments attached to them cannot be deregistered; they can only be made inactive.

To make an RTO inactive:







Click OK

Activity

VET > Delivery Planning > Register School as Training Organisation



- Double click on Register School as Training Organisation
- Click on **Register**
- Enter any missing details and click OK



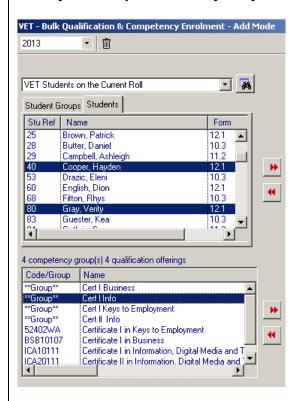
Close

6.2 Enrolling/Resulting when the School is an RTO

Activity

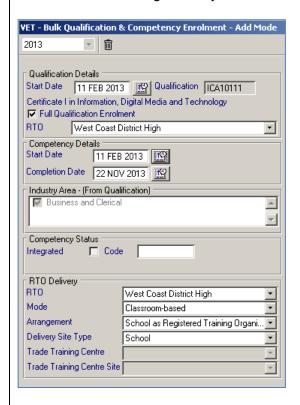
VET > Students

- Click Bulk Enrolments
- On the Students tab, select
- Hayden Cooper and Verity Gray and move them from left to right

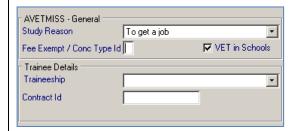


- In the **offerings** pane, select the ****Group**** **Cert I Info** and move it from left to right
- Click Add

• Enter the following Delivery details

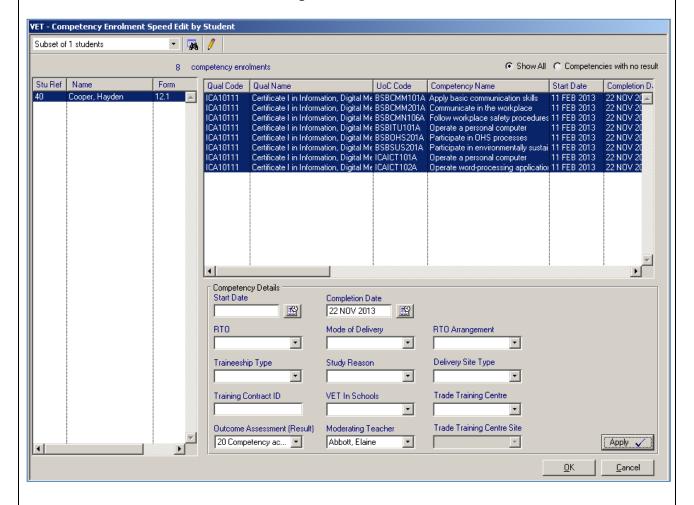


- Click Add
- Enter a Study Reason and click Add



• Close the Enrolment log

- Click Competency Speed Edit and Students
- Find Hayden Cooper
- Click Edit
- Select *Hayden Cooper* and all his units of competency linked to the *Cert I Info*
- Enter the Completion Date as YESTERDAY
- Enter a Result of 20 and a Moderating Teacher



- Click Apply and OK twice
- Repeat for *Verity Gray* except give her a result of *30* for two units of competency
- Close both Speed Edit windows

- Double click on *Hayden Cooper*
- to the right of the **Qualification** pane Select his **Cert I Info** and click Edit
- Enter the **Completion Date** as YESTERDAY
- Check **Qualification Achieved**



Note: the Certificate Information is greyed out.

- Click **OK**
- Close both VET Students windows

6.3 RTO Certification

6.3.1 Qualification Certificate

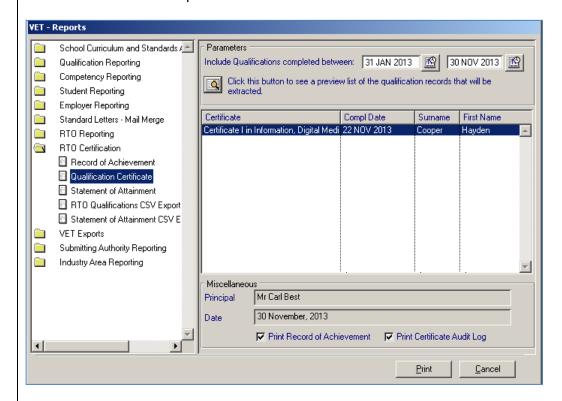
This report enables schools that are RTOs to print official certificates, records of achievement and an audit log of certificates printed. Certificates can only be printed for students who have completed qualifications in the date range selected as well as an associated certificate ID.

This is an official document printed on pre-printed stationery.



VET > Reports > RTO Certification > Qualification Certificate

Click to extract qualification records



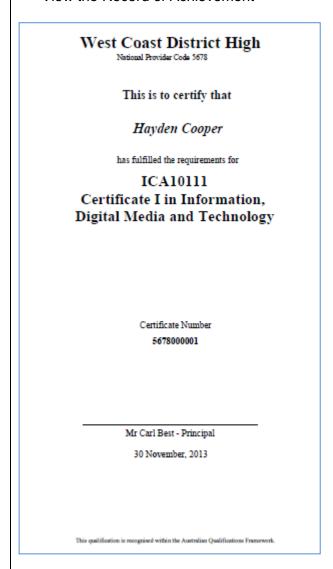
Click Print, OK



• Click Yes

Note: At school this would be printed on the approved pre-printed stationery.

• View the Record of Achievement



Close the report



• Click Yes

West Coast District High

National Provider Code 5678

This is a Record of Achievement to certify that

Hayden Cooper

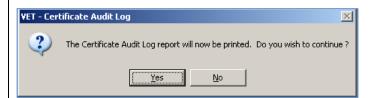
has been assessed as having fulfilled the following requirements

BSBCMM101A Apply basic communication skills
BSBCMM201A Communicate in the workplace
BSBCMN106A Follow workplace safety procedures
BSBITU101A Operate a personal computer
BSBOHS201A Participate in OHS processes

BSBSUS201A Participate in environmentally sustainable work practices

ICAICT101A Operate a personal computer ICAICT102A Operate word-processing applications

Close the report



Click Yes

West Coast District High

Certificate Audit Log Report

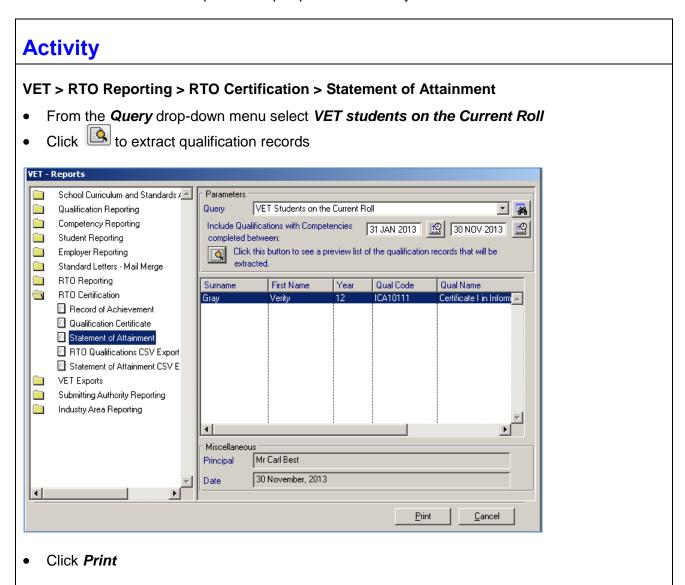
Produced on 30th November 2013 at 09:43

Certificate ID	Certificate	Compl Date	Surname	First Name
5678000001	Certificate I in Information, Digital Media and Technology	22 NOV 2013	Cooper	Hayden

6.3.2 Statement of Attainment

In the case where a student achieves fewer units of competency or modules required for a qualification, an RTO can issue a Statement of Attainment listing all the units of competency achieved for partial completion of a qualification. Only competencies which have a result of 20, 50 or 60 will be listed on the report.

This is an official document printed on pre-printed stationery.



West Coast District High

National Provider Code 5678

A Statement of Attainment is issued by a Registered Training Organisation when an individual has completed one or more accredited units

This is a statement that

Verity Gray

has been assessed as having fulfilled the following requirements

BSBCMM101A Apply basic communication skills
BSBCMM201A Communicate in the workplace
BSBCMN106A Follow workplace safety procedures
BSBITU101A Operate a personal computer
BSBOHS201A Participate in OHS processes

BSBSUS201A Participate in environmentally sustainable work practices

Note: At school this would be printed on the approved pre-printed stationery.

• View the certificate then close

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7 Support

Should you require support please contact the **Customer Service Centre (CSC)** at the Department of Education.

Contact details below:

7.1 Phone (CSC)

Metro: 9264 5555 Country: 1800 012 828

Please be prepared to supply your *ID number*, *contact details* and a *brief description* of the problem.

7.2 Fax (CSC)

9264 4701

Please include your *ID number*, contact details and a brief description of the problem.

7.3 Email (CSC)

customer.service.centre@det.wa.edu.au

Please include your *ID number*, contact details and a brief description of the problem.

8 Online Manuals and Training Notes

8.1 Civica Education

Online manuals and training notes are available to download in PDF format from the Civica Education website.

http://www.civicaeducation.com.au/

Select Integris Support.

Log in to Western Australian SIS Schools.

Username: **school** Password: **help**

8.2 STIMS Project

The Department's Student Information Management Project (STIMS) website has numerous factsheets and support documents for all SIS Administration modules.

http://www.det.wa.edu.au/intranet/stims

Links to the Integris Manuals are also available from the STIMS website or by going to Help within Integris.